

Program Directory for IBM IMS Connect Extensions for z/OS

V03.01.00

Program Number 5698-CEX

FMID H28S310

for Use with z/OS

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Note

Before using this information and the product it supports, be sure to read the general information under 7.0, "Notices" on page 23.

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Contents

1.1	Introduction IMS Connect Extensions Description IMS Connect Extensions FMID		1
	Program Materials		
	Basic Machine-Readable Material		
	Optional Machine-Readable Material		-
	Program Publications		
	3.1 Optional Program Publications		
	Program Source Materials		
2.5	Publications Useful During Installation		6
3.0	Program Support		7
3.1	Program Services		7
	Preventive Service Planning		
	Statement of Support Procedures		
	Program and Service Level Information		
	Program Level Information		
4.2	Service Level Information	٠.	ξ
5.0	Installation Requirements and Considerations		10
	Driving System Requirements		
	.1.1 Machine Requirements		
	.1.2 Programming Requirements		
	Target System Requirements		
	2.1 Machine Requirements		
	2.2 Programming Requirements		
Ū	5.2.2.1 Installation Requisites		
	5.2.2.2 Operational Requisites		
	5.2.2.3 Toleration/Coexistence Requisites		
	5.2.2.4 Incompatibility (Negative) Requisites		
5	2.3 DASD Storage Requirements		
	FMIDs Deleted		
	Special Considerations		
5.4	Special Considerations	•	10
6.0	Installation Instructions		16
6.1	Installing IMS Connect Extensions		16
	.1.1 SMP/E Considerations for Installing IMS Connect Extensions		
	.1.2 SMP/E Options Subentry Values		
	.1.3 SMP/E CALLLIBS Processing		
	1.4 Sample Jobs		

6	6.1.5 Perform SMP/E RECEIVE 6.1.6 Allocate SMP/E Target and Distribution Libraries 6.1.7 Create DDDEF Entries 6.1.8 Perform SMP/E APPLY 6.1.9 Perform SMP/E ACCEPT 6.1.10 Run REPORT CROSSZONE	. 19 . 19 . 19
6.2	6.1.11 Cleaning Up Obsolete Data Sets, Paths, and DDDEFs Activating IMS Connect Extensions 6.2.1 Product Customization	. 22 . 22
	Notices	
	gures	. 24
1. 2. 3. 4. 5.	Program File Content for H28S310 - IMS Connect Extensions Basic Material: Unlicensed Publications Useful During Installation PSP Upgrade and Subset ID Component IDs	. 5 . 6 . 7
6. 7. 8. 9. 10.	Target System Mandatory Installation Requisites Target System Mandatory Operational Requisites Total DASD Space Required by IMS Connect Extensions Storage Requirements for IMS Connect Extensions Target Libraries Storage Requirements for IMS Connect Extensions Distribution Libraries	. 12 . 12 . 13 . 14 . 15
12. 13	'	

1.0 Introduction

This program directory is intended for system programmers who are responsible for program installation and maintenance. It contains information about the material and procedures associated with the installation of IBM IMS Connect Extensions for z/OS. This publication refers to IBM IMS Connect Extensions for z/OS as IMS Connect Extensions.

The Program Directory contains the following sections:

- 2.0, "Program Materials" on page 4 identifies the basic program materials and documentation for IMS Connect Extensions.
- 3.0, "Program Support" on page 7 describes the IBM support available for IMS Connect Extensions.
- 4.0, "Program and Service Level Information" on page 9 lists the APARs (program level) and PTFs (service level) that have been incorporated into IMS Connect Extensions.
- 5.0, "Installation Requirements and Considerations" on page 10 identifies the resources and considerations that are required for installing and using IMS Connect Extensions.
- 6.0, "Installation Instructions" on page 16 provides detailed installation instructions for IMS Connect Extensions. It also describes the procedures for activating the functions of IMS Connect Extensions, or refers to appropriate publications.

Before installing IMS Connect Extensions, read the *CBPDO Memo To Users* and the *CBPDO Memo To Users Extension* that are supplied with this program in softcopy format and this program directory; then keep them for future reference. Section 3.2, "Preventive Service Planning" on page 7 tells you how to find any updates to the information and procedures in this program directory.

IMS Connect Extensions is supplied in a Custom-Built Product Delivery Offering (CBPDO, 5751-CS3). The program directory that is provided in softcopy format on the CBPDO tape is identical to the hardcopy format if one was included with your order. All service and HOLDDATA for IMS Connect Extensions are included on the CBPDO tape.

Do not use this program directory if you install IMS Connect Extensions with a SystemPac or ServerPac. When you use one of those offerings, use the jobs and documentation supplied with the offering. The offering will point you to specific sections of this program directory as needed.

1.1 IMS Connect Extensions Description

IBM IMS Connect Extensions for z/OS, V3.1 (5698-CEX) provides a new facility to expose near real-time IMS Connect transaction summary data to analytics engines. This includes information regarding the message's origin, its destination, and the overall response time. This information can be written to SMF for IBM Common Data Provider for z Systems, formatted as JSON Lines, or written to data sets for use in IMS Performance Analyzer for z/OS, IMS Problem Investigator for z/OS, and IBM Transaction Analysis Workbench for z/OS. This method avoids the need to post-process IMS Connect Extensions

journals in IMS Performance Analyzer to generate IMS Connect transaction indexes (containing CA20 event records).

IBM IMS Connect Extensions for z/OS, V3.1 (5698-CEX) provides enhanced monitoring of IMS Connect. Version 3.1 provides further instrumentation of IMS Connect status monitoring to include active journal and TCP/IP socket usage, allowing you to view socket and journal information in ISPF, Operations Console for z/OS Explorer, and the host command environment for REXX.

IBM IMS Connect Extensions for z/OS, V3.1 (5698-CEX) provides new opportunities for automation with the ability to query the status monitor via the host command environment for REXX. These commands allow you to develop automated responses based on the status of systems, IMS data stores, and sessions.

New automation examples provided with IMS Connect Extensions include sample REXX execs to:

- Automatically respond to situations where socket usage in IMS Connect is high by cancelling long-dormant persistent sessions to free those sockets.
- Perform periodic IMS Connect Extensions journal switches based on the journal that is currently used.
- Dynamically redistribute workload across IMS data stores by adjusting their capacity weight ratings (CWR) by relative amounts.
- Coordinate a drain of in-progress transactions from multiple IMS data stores across any number of IMS Connect systems in preparation for IMS shutdown.

IBM IMS Connect Extensions for z/OS, V3.1 (5698-CEX) has the following additional features:

- PassTicket is supported for the distributed data management architecture (DDM) of the Distributed Relational Database Architecture® (DRDA).
- Clients can use IP address rules to treat messages coming from an IP address as a trusted user or to assign a specific user ID to the request.
- MS Connect Extensions Operations Console is now available for download via the IBM Explorer for z/OS website.

In addition, the following enhancements previously delivered in IMS Connect Extensions V2.4 via Continuous Delivery are included in V3.1:

- Password phrase support
- Wildcard support for the DESTID in OTMA routing rules
- Option to nominate or remove CEXPRINT messages in the SYSLOG
- VALIDATE_TRUSTED option to CEXCTLIN SECURITY option to check the user ID associated with an incoming OTMA transaction and reject the message if RACF, returns an invalid status
- Enhancement to use ENF 71 events to initiate ACEE cache purges

For more information on the features available in IMS Connect Extensions for z/OS, visit the IMS Connect Extensions website:

1.2 IMS Connect Extensions FMID

IMS Connect Extensions consists of the following FMID:

H28S310 IMS Connect Extensions

2.0 Program Materials

An IBM program is identified by a program number. The program number for IMS Connect Extensions is 5698-CEX.

Basic Machine-Readable Materials are materials that are supplied under the base license and are required for the use of the product.

The program announcement material describes the features supported by IMS Connect Extensions. Ask your IBM representative for this information if you have not already received a copy.

2.1 Basic Machine-Readable Material

The distribution medium for this program is physical media or downloadable files. This program is in SMP/E RELFILE format and is installed by using SMP/E. See 6.0, "Installation Instructions" on page 16 for more information about how to install the program.

You can find information about the physical media for the basic machine-readable materials for IMS Connect Extensions in the *CBPDO Memo To Users Extension*.

Figure 1 describes the program file content for IMS Connect Extensions. You can refer to the *CBPDO Memo To Users Extension* to see where the files reside on the tape.

Notes:

- 1. The data set attributes in this table must be used in the JCL of jobs that read the data sets. However, because the data sets are in IEBCOPY unloaded format, their actual attributes might be different.
- 2. If any RELFILEs are identified as PDSEs, ensure that SMPTLIB data sets are allocated as PDSEs.

Figure 1 (Page 1 of 2). Program File Content for H28S310 - IMS Connect Extensions				
Name	O R G	R E C F M	L R E C L	BLK SIZE
SMPMCS	SEQ	FB	80	6400
IBM.H28S310.F1	PDS	FB	80	8800
IBM.H28S310.F2	PDS	FB	80	8800
IBM.H28S310.F3	PDSE	FB	80	8800
IBM.H28S310.F4	PDSE	U	0	6144
IBM.H28S310.F5	PDSE	FB	80	8800

Figure 1 (Page 2 of 2). Program File Content for H28S310 - IMS Connect Extensions				
Name	O R G	R E C F	L R E C L	BLK SIZE
IBM.H28S310.F6	PDSE	FB	80	8800
IBM.H28S310.F7	PDSE	FB	80	8800
IBM.H28S310.F8	PDSE	FB	80	8800
IBM.H28S310.F9	PDSE	FB	80	8800
IBM.H28S310.F10	PDSE	FB	80	8800

2.2 Optional Machine-Readable Material

No optional machine-readable materials are provided for IMS Connect Extensions.

2.3 Program Publications

The following sections identify the basic publications for IMS Connect Extensions.

Figure 2 identifies the basic unlicensed publications for IMS Connect Extensions. Those that are in softcopy format publications can be obtained from the IBM Publications Center website at: http://www.ibm.com/shop/publications/order/

Figure 2. Basic Material: Unlicensed	
Publication Title	Form Number
IBM IMS Connect Extensions for z/OS License Information	LC27-9518
IBM IMS Connect Extensions for z/OS User Guide	SC27-9517

2.3.1 Optional Program Publications

No optional publications are provided for IMS Connect Extensions.

2.4 Program Source Materials

No program source materials or viewable program listings are provided for IMS Connect Extensions.

2.5 Publications Useful During Installation

You might want to use the publications listed in Figure 3 on page 6 during the installation of IMS Connect Extensions.

Figure 3. Publications Useful During Installation	
Publication Title	Form Number
IBM SMP/E for z/OS User's Guide	SA23-2277
IBM SMP/E for z/OS Commands	SA23-2275
IBM SMP/E for z/OS Reference	SA23-2276
IBM SMP/E for z/OS Messages, Codes, and Diagnosis	GA32-0883

3.0 Program Support

This section describes the IBM support available for IMS Connect Extensions.

3.1 Program Services

Contact your IBM representative for specific information about available program services.

3.2 Preventive Service Planning

Before you install IMS Connect Extensions, make sure that you have reviewed the current Preventive Service Planning (PSP) information. Review the PSP Bucket for General Information, Installation Documentation, and the Cross Product Dependencies sections. For the Recommended Service section, instead of reviewing the PSP Bucket, it is recommended you use the IBM.ProductInstall-RequiredService fix category in SMP/E to ensure you have all the recommended service installed. Use the FIXCAT(IBM.ProductInstall-RequiredService) operand on the APPLY CHECK command. See 6.1.8, "Perform SMP/E APPLY" on page 19 for a sample APPLY command.

If you obtained IMS Connect Extensions as part of a CBPDO, HOLDDATA is included.

If the CBPDO for IMS Connect Extensions is older than two weeks by the time you install the product materials, you can obtain the latest PSP Bucket information by going to the following website:

http://www14.software.ibm.com/webapp/set2/psearch/search?domain=psp

You can also use S/390 SoftwareXcel or contact the IBM Support Center to obtain the latest PSP Bucket information.

For program support, access the Software Support Website at http://www-01.ibm.com/software/support/.

PSP Buckets are identified by UPGRADEs, which specify product levels; and SUBSETs, which specify the FMIDs for a product level. The UPGRADE and SUBSET values for IMS Connect Extensions are included in Figure 4

Figure 4. PSP Upgrade and Subset ID		
UPGRADE SUBSET		Description
5698CEX	H28S310	IMS Connect Extensions

3.3 Statement of Support Procedures

Report any problems which you feel might be an error in the product materials to your IBM Support Center. You may be asked to gather and submit additional diagnostics to assist the IBM Support Center in their analysis.

Figure 5 on page 8 identifies the component IDs (COMPID) for IMS Connect Extensions.

Figure 5. Co.	mponent IDs		
FMID	COMPID	Component Name	RETAIN Release
H28S310	5655K4800	IMS CONNECT EXTS	310

4.0 Program and Service Level Information

This section identifies the program and relevant service levels of IMS Connect Extensions. The program level refers to the APAR fixes that have been incorporated into the program. The service level refers to the PTFs that have been incorporated into the program.

4.1 Program Level Information

No APARs have been incorporated into IMS Connect Extensions.

4.2 Service Level Information

No PTFs against this release of IMS Connect Extensions have been incorporated into the product package.

Frequently check the IMS Connect Extensions PSP Bucket for HIPER and SPECIAL attention PTFs against all FMIDs that you must install. You can also receive the latest HOLDDATA, then add the **FIXCAT(IBM.PRODUCTINSTALL-REQUIREDSERVICE)** operand on your APPLY CHECK command. This will allow you to review the recommended and critical service that should be installed with your FMIDs.

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5.0 Installation Requirements and Considerations

The following sections identify the system requirements for installing and activating IMS Connect Extensions. The following terminology is used:

- Driving system: the system on which SMP/E is executed to install the program.
 - The program might have specific operating system or product level requirements for using processes, such as binder or assembly utilities during the installation.
- Target system: the system on which the program is configured and run.
 - The program might have specific product level requirements, such as needing access to the library of another product for link-edits. These requirements, either mandatory or optional, might directly affect the element during the installation or in its basic or enhanced operation.

In many cases, you can use a system as both a driving system and a target system. However, you can make a separate IPL-able clone of the running system to use as a target system. The clone must include copies of all system libraries that SMP/E updates, copies of the SMP/E CSI data sets that describe the system libraries, and your PARMLIB and PROCLIB.

Use separate driving and target systems in the following situations:

- When you install a new level of a product that is already installed, the new level of the product will
 replace the old one. By installing the new level onto a separate target system, you can test the new
 level and keep the old one in production at the same time.
- When you install a product that shares libraries or load modules with other products, the installation can disrupt the other products. By installing the product onto a separate target system, you can assess these impacts without disrupting your production system.

5.1 Driving System Requirements

This section describes the environment of the driving system required to install IMS Connect Extensions.

5.1.1 Machine Requirements

The driving system can run in any hardware environment that supports the required software.

5.1.2 Programming Requirements

Figure 6. Drivin	Figure 6. Driving System Software Requirements				
Program Number	Product Name	Minimum VRM	Minimum Service Level will satisfy these APARs	Included in the shipped product?	
5650-ZOS	z/OS	V02.02.00	N/A	No	

Note: SMP/E is a requirement for Installation and is an element of z/OS but can also be ordered as a separate product, 5655-G44, minimally V03.06.00.

Note: Installation might require migration to new z/OS releases to be service supported. See http://www-03.ibm.com/systems/z/os/zos/support/zos_eos_dates.html.

5.2 Target System Requirements

This section describes the environment of the target system required to install and use IMS Connect Extensions.

IMS Connect Extensions installs in the DBS (P115) SREL.

5.2.1 Machine Requirements

The target system can run in any hardware environment that supports the required software.

5.2.2 Programming Requirements

5.2.2.1 Installation Requisites

Installation requisites identify products that are required and *must* be present on the system or products that are not required but *should* be present on the system for the successful installation of this product.

Mandatory installation requisites identify products that are required on the system for the successful installation of this product.

Figure 7. Target System Mandatory Installation Requisites						
Program Number	Product Name	Minimum VRM	Minimum Service Level will satisfy these APARs	Included in the shipped product?		
5655-CSL	IBM Common Services Library for z/OS	01.01.00 or higher	PH04718	No		

Conditional installation requisites identify products that are not required for successful installation of this product but can resolve such things as certain warning messages at installation time.

IMS Connect Extensions has no conditional installation requisites.

5.2.2.2 Operational Requisites

Operational requisites are products that are required and *must* be present on the system or products that are not required but should be present on the system for this product to operate all or part of its functions.

Mandatory operational requisites identify products that are required for this product to operate its basic functions.

Figure 8. Targe	Figure 8. Target System Mandatory Operational Requisites			
Program Number	Product Name and Minimum VRM/Service Level			
Any one of the f	Any one of the following:			
5653-A05 IBM IMS, V14.01.00				
5655-TM3	IBM IMS Transaction Manager Value Unit Edition, V14.01.00			
5653-A06	IBM IMS, V15.01.00			
5655-TM4	IBM IMS Transaction Manager Value Unit Edition, V15.01.00			

Conditional operational requisites identify products that are not required for this product to operate its basic functions but are required at run time for this product to operate specific functions.

Refer to 6.2.1, "Product Customization" on page 22 for details of any conditional operational requisites.

5.2.2.3 Toleration/Coexistence Requisites

Toleration/coexistence requisites identify products that must be present on sharing systems. These systems can be other systems in a multisystem environment (not necessarily sysplex), a shared DASD environment (such as test and production), or systems that reuse the same DASD environment at different time intervals.

IMS Connect Extensions has no toleration/coexistence requisites.

5.2.2.4 Incompatibility (Negative) Requisites

Negative requisites identify products that must *not* be installed on the same system as this product.

IMS Connect Extensions has no negative requisites.

5.2.3 DASD Storage Requirements

IMS Connect Extensions libraries can reside on all supported DASD types.

Figure 9 lists the total space that is required for each type of library.

Figure 9. To	Figure 9. Total DASD Space Required by IMS Connect Extensions		
Library Type	Total Space Required in 3390 Trks		
Target	890		
Distribution	775		

Notes:

- 1. For non-RECFM U data sets, IBM recommends using system-determined block sizes for efficient DASD utilization. For RECFM U data sets, IBM recommends using a block size of 32760, which is most efficient from the performance and DASD utilization perspective.
- 2. Abbreviations used for data set types are shown as follows.
 - U Unique data set, allocated by this product and used by only this product. This table provides all the required information to determine the correct storage for this data set. You do not need to refer to other tables or program directories for the data set size.
 - Shared data set, allocated by this product and used by this product and other products. To determine the correct storage needed for this data set, add the storage size given in this table to those given in other tables (perhaps in other program directories). If the data set already exists, it must have enough free space to accommodate the storage size given in this table.
 - Existing shared data set, used by this product and other products. This data set is *not* allocated by this product. To determine the correct storage for this data set, add the storage size given in this table to those given in other tables (perhaps in other program directories). If the data set already exists, it must have enough free space to accommodate the storage size given in this table.

If you currently have a previous release of this product installed in these libraries, the installation of this release will delete the old release and reclaim the space that was used by the old release and any service that had been installed. You can determine whether these libraries have enough space by deleting the old release with a dummy function, compressing the libraries, and comparing the space requirements with the free space in the libraries.

For more information about the names and sizes of the required data sets, see 6.1.6, "Allocate SMP/E Target and Distribution Libraries" on page 19.

- 3. All target and distribution libraries listed have the following attributes:
 - The default name of the data set can be changed.
 - The default block size of the data set can be changed.
 - The data set can be merged with another data set that has equivalent characteristics.
 - The data set can be either a PDS or a PDSE.
- 4. All target libraries listed have the following attributes:
 - These data sets can be SMS-managed, but they are not required to be SMS-managed.
 - These data sets are not required to reside on the IPL volume.
 - The values in the "Member Type" column are not necessarily the actual SMP/E element types that are identified in the SMPMCS.
- 5. All target libraries that are listed and contain load modules have the following attributes:
 - IMS Connect Extensions load library cannot be placed in LPA since not all parts in it are re-entrant.
 - The data set can be placed in the LNKLST.
 - Target libraries SCEXLINK and SFUNLINK must be APF-authorized.

The following figures describe the target and distribution libraries required to install IMS Connect Extensions. The storage requirements of IMS Connect Extensions must be added to the storage required by other programs that have data in the same library.

Note: Use the data in these tables to determine which libraries can be merged into common data sets. In addition, since some ALIAS names may not be unique, ensure that no naming conflicts will be introduced before merging libraries.

Figure 10 (Page 1 of 2). Storage Requirements for IMS Connect Extensions Target Libraries								
Library DDNAME	Member Type	Target Volume	T Y P E	O R G	R E C F M	L R E C L	No. of 3390 Trks	No. of DIR BIks
SCEXBASE	Sample	Any	U	PDS	FB	80	5	2
SCEXEXEC	Exec	Any	U	PDSE	FB	80	6	2
SCEXLINK	LMOD	Any	U	PDSE	U	0	640	35
SCEXMACS	Macro	Any	U	PDSE	FB	80	80	20
SCEXMENU	Message	Any	U	PDSE	FB	80	5	5
SCEXPENU	Panel	Any	U	PDSE	FB	80	130	50
SCEXSAMP	Sample	Any	U	PDSE	FB	80	30	6
SCEXSENU	Skel	Any	U	PDSE	FB	80	2	2

Figure 10 (Page 2 of 2). Storage Requirements for IMS Connect Extensions Target Libraries								
					R	L		
			Т		E	R	No.	No.
			Υ	0	С	E	of	of
Library	Member	Target	Р	R	F	С	3390	DIR
DDNAME	Туре	Volume	E	G	M	L	Trks	Blks
SCEXTENU	Table	Any	U	PDSE	FB	80	2	2

Figure 11. Storage Requirements for IMS Connect Extensions Distribution Libraries						
Library DDNAME	T Y P E	O R G	R E C F	L R E C L	No. of 3390 Trks	No. of DIR BIks
ACEXBASE	U	PDS	FB	80	5	2
ACEXEXEC	U	PDSE	FB	80	6	2
ACEXLINK	U	PDSE	U	0	376	35
ACEXMACS	U	PDSE	FB	80	75	20
ACEXMENU	U	PDSE	FB	80	5	5
ACEXPENU	U	PDSE	FB	80	135	50
ACEXSAMP	U	PDSE	FB	80	35	6
ACEXSENU	U	PDSE	FB	80	2	2
ACEXTENU	U	PDSE	FB	80	2	2

5.3 FMIDs Deleted

Installing IMS Connect Extensions might result in the deletion of other FMIDs. To see which FMIDs will be deleted, examine the ++VER statement in the SMPMCS of the product.

If you do not want to delete these FMIDs at this time, install IMS Connect Extensions into separate SMP/E target and distribution zones.

Note: These FMIDs are not automatically deleted from the Global Zone. If you want to delete these FMIDs from the Global Zone, use the SMP/E REJECT NOFMID DELETEFMID command. See the SMP/E Commands book for details.

5.4 Special Considerations

IMS Connect Extensions has no special considerations for the target system.

6.0 Installation Instructions

This chapter describes the installation method and the step-by-step procedures to install and to activate the functions of IMS Connect Extensions.

Please note the following points:

- If you want to install IMS Connect Extensions into its own SMP/E environment, consult the SMP/E manuals for instructions on creating and initializing the SMPCSI and the SMP/E control data sets.
- You can use the sample jobs that are provided to perform part or all of the installation tasks. The SMP/E jobs assume that all DDDEF entries that are required for SMP/E execution have been defined in appropriate zones.
- You can use the SMP/E dialogs instead of the sample jobs to accomplish the SMP/E installation steps.

6.1 Installing IMS Connect Extensions

6.1.1 SMP/E Considerations for Installing IMS Connect Extensions

Use the SMP/E RECEIVE, APPLY, and ACCEPT commands to install this release of IMS Connect Extensions.

6.1.2 SMP/E Options Subentry Values

The recommended values for certain SMP/E CSI subentries are shown in Figure 12. Using values lower than the recommended values can result in failures in the installation. DSSPACE is a subentry in the GLOBAL options entry. PEMAX is a subentry of the GENERAL entry in the GLOBAL options entry. See the SMP/E manuals for instructions on updating the global zone.

Figure 12. SMP/E Options Subentry Values				
Subentry	Value	Comment		
DSSPACE	(7000,200,500)	3390 DASD tracks		
PEMAX	SMP/E Default	IBM recommends using the SMP/E default for PEMAX.		

6.1.3 SMP/E CALLLIBS Processing

IMS Connect Extensions uses the CALLLIBS function provided in SMP/E to resolve external references during installation. When IMS Connect Extensions is installed, ensure that DDDEFs exist for the following libraries:

- CSSLIB
- SCEELKED
- SCEELIB
- SCEELKEX
- SCEECPP
- SCLBSID
- SIEASID

Note: CALLLIBS uses the previous DDDEFs only to resolve the link-edit for IMS Connect Extensions. These data sets are not updated during the installation of IMS Connect Extensions.

6.1.4 Sample Jobs

The following sample installation jobs are provided as part of the product to help you install IMS Connect Extensions:

Figure 13. Sample Installation Jobs					
Job Name	Job Type	Description	RELFILE		
CEXALLOC	ALLOCATE	Sample job to allocate target and distribution libraries for IMS Connect Extensions	IBM.H28S310.F2		
CEXDDDEF	DDDEF	Sample job to define SMP/E DDDEFs for IMS Connect Extensions	IBM.H28S310.F2		

You can access the sample installation jobs by performing an SMP/E RECEIVE (refer to 6.1.5, "Perform SMP/E RECEIVE" on page 18) then copy the jobs from the RELFILES to a work data set for editing and submission. See Figure 13 to find the appropriate relfile data set.

You can also copy the sample installation jobs from the tape or product files by submitting the following job. Depending on your distribution medium, use either the //TAPEIN or the //FILEIN DD statement and comment out or delete the other statement. Before you submit the job, add a job card and change the lowercase parameters to uppercase values to meet the requirements of your site.

1. IEBCOPY Job for IMS Connect Extensions, FMID H28S310:

```
//*
          VOL=SER=volser, LABEL=(x,SL),
//*
          DISP=(OLD, KEEP)
//*********************
//* Make the //TAPEIN DD statement below active if you install*
//* from a product tape received outside the CBPDO process
//* (using the optional SMP/E RECEIVE job) by uncommenting
//* the DD statement below.
//*********************
//*TAPEIN
          DD DSN=IBM.H28S310.F2,UNIT=tunit,
//*
          VOL=SER=28S310, LABEL=(3, SL),
//*
          DISP=(OLD.KEEP)
//*******************
//* Make the //FILEIN DD statement below active for
//* downloaded DASD files.
//********************
//*FILEIN
          DD DSN=IBM.H28S310.F2,UNIT=SYSALLDA,DISP=SHR,
//*
          VOL=SER=filevol
//OUT
         DD DSNAME=jcl-library-name,
//
         DISP=(NEW, CATLG, DELETE),
//
         VOL=SER=dasdvol, UNIT=SYSALLDA,
         SPACE=(TRK, (20, 10, 5))
//SYSUT3
         DD UNIT=SYSALLDA, SPACE=(CYL, (1,1))
//SYSIN
         DD *
   COPY INDD=xxxxIN,OUTDD=OUT
```

See the following information to update the statements in the previous sample:

tunit is the unit value that matches the product package.

volser is the volume serial that matches the product package.

x is the tape file number that indicates the location of the data set name on the tape.

See the documentation that is provided by CBPDO for the location of where IBM.H28S310.F2 is on the tape.

FILEIN:

filevol is the volume serial of the DASD device where the downloaded files reside.

OUT:

jcl-library-name is the name of the output data set where the sample jobs are stored. dasdvol is the volume serial of the DASD device where the output data set resides.

SYSIN:

xxxxIN is either TAPEIN or FILEIN depending on your input DD statement.

6.1.5 Perform SMP/E RECEIVE

If you have obtained IMS Connect Extensions as part of a CBPDO, use the RCVPDO job in the CBPDO RIMLIB data set to receive the IMS Connect Extensions FMIDs, service, and HOLDDATA that are included on the CBPDO package. For more information, see the documentation that is included in the CBPDO.

6.1.6 Allocate SMP/E Target and Distribution Libraries

Edit and submit sample job CEXALLOC to allocate the SMP/E target and distribution libraries for IMS Connect Extensions. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

6.1.7 Create DDDEF Entries

Edit and submit sample job CEXDDDEF to create DDDEF entries for the SMP/E target and distribution libraries for IMS Connect Extensions. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

6.1.8 Perform SMP/E APPLY

Ensure that you have the latest HOLDDATA before running the APPLY jobs for IMS Connect Extensions.

The latest HOLDDATA is available through several different portals, including http://service.software.ibm.com/holdata/390holddata.html. The latest HOLDDATA may identify HIPER and FIXCAT APARs for the FMIDs you will be installing. An APPLY CHECK will help you determine if any HIPER or FIXCAT APARs are applicable to the FMIDs you are installing. If there are any applicable HIPER or FIXCAT APARs, the APPLY CHECK will also identify fixing PTFs that will resolve the APARs, if a fixing PTF is available.

You should install the FMIDs regardless of the status of unresolved HIPER or FIXCAT APARs. However, do not deploy the software until the unresolved HIPER and FIXCAT APARs have been analyzed to determine their applicability. That is, before deploying the software either ensure fixing PTFs are applied to resolve all HIPER or FIXCAT APARs, or ensure the problems reported by all HIPER or FIXCAT APARs are not applicable to your environment.

To receive the full benefit of the SMP/E Causer SYSMOD Summary Report, do not bypass the PRE, ID, REQ, and IFREQ on the APPLY CHECK. The SMP/E root cause analysis identifies the cause only of errors and not of warnings (SMP/E treats bypassed PRE, ID, REQ, and IFREQ conditions as warnings, instead of errors).

Here are sample APPLY commands:

1. To ensure that all recommended and critical service is installed with the FMIDs, receive the latest HOLDDATA and use the APPLY CHECK command as follows

```
APPLY S(fmid,fmid,...) CHECK
FORFMID (fmid, fmid,...)
SOURCEID(RSU*)
FIXCAT(IBM.ProductInstall-RequiredService)
GROUPEXTEND .
```

Some HIPER APARs might not have fixing PTFs available yet. You should analyze the symptom flags for the unresolved HIPER APARs to determine if the reported problem is applicable to your environment and if you should bypass the specific ERROR HOLDs in order to continue the installation of the FMIDs.

This method requires more initial research, but can provide resolution for all HIPERs that have fixing PTFs available and are not in a PE chain. Unresolved PEs or HIPERs might still exist and require the use of BYPASS.

2. To install the FMIDs without regard for unresolved HIPER APARs, you can add the BYPASS(HOLDCLASS(HIPER)) operand to the APPLY CHECK command. This will allow you to install FMIDs even though one or more unresolved HIPER APARs exist. After the FMIDs are installed, use the SMP/E REPORT ERRSYSMODS command to identify unresolved HIPER APARs and any fixing PTFs.

```
APPLY S(fmid,fmid,...) CHECK
FORFMID (fmid, fmid, ...)
SOURCEID(RSU*)
FIXCAT(IBM.ProductInstall-RequiredService)
GROUPEXTEND
BYPASS (HOLDCLASS (HIPER), HOLDFIXCAT) .
 ..any other parameters documented in the program directory
```

This method is the quicker, but requires subsequent review of the Exception SYSMOD report produced by the REPORT ERRSYSMODS command to investigate any unresolved HIPERs. If you have received the latest HOLDDATA, you can also choose to use the REPORT MISSINGFIX command and specify Fix Category IBM.ProductInstall-RequiredService to investigate missing recommended service.

If you bypass HOLDs during the installation of the FMIDs because fixing PTFs are not yet available, you can be notified when the fixing PTFs are available by using the APAR Status Tracking (AST) function of ServiceLink or the APAR Tracking function of ResourceLink.

Perform the SMP/E APPLY processing for IMS Connect Extensions.

Expected Return Codes and Messages from APPLY CHECK: You will receive a return code of 0 if this job runs correctly.

After you take actions that are indicated by the APPLY CHECK, remove the CHECK operand and run the job again to perform the APPLY.

Note: The GROUPEXTEND operand indicates that SMP/E applies all requisite SYSMODs. The requisite SYSMODS might be applicable to other functions.

Expected Return Codes and Messages from APPLY: You will receive a return code of 0 if this job runs correctly.

6.1.9 Perform SMP/E ACCEPT

To receive the full benefit of the SMP/E Causer SYSMOD Summary Report, do not bypass the PRE, ID, REQ, and IFREQ on the ACCEPT CHECK. The SMP/E root cause analysis identifies the cause of only errors but not warnings (SMP/E treats bypassed PRE, ID, REQ, and IFREQ conditions as warnings rather than errors).

Before you use SMP/E to load new distribution libraries, it is recommended that you set the ACCJCLIN indicator in the distribution zone. In this way, you can save the entries that are produced from JCLIN in the distribution zone whenever a SYSMOD that contains inline JCLIN is accepted. For more information about the ACCJCLIN indicator, see the description of inline JCLIN in the SMP/E Commands book for details.

Perform the SMP/E ACCEPT processing for IMS Connect Extensions.

Expected Return Codes and Messages from ACCEPT CHECK: You will receive a return code of 0 if this job runs correctly.

After you take actions that are indicated by the ACCEPT CHECK, remove the CHECK operand and run the job again to perform the ACCEPT.

Note: The GROUPEXTEND operand indicates that SMP/E accepts all requisite SYSMODs. The requisite SYSMODS might be applicable to other functions.

Expected Return Codes and Messages from ACCEPT: You will receive a return code of 0 if this job runs correctly.

Note: If PTFs that contain replacement modules are accepted, SMP/E ACCEPT processing will link-edit or bind the modules into the distribution libraries. During this processing, the Linkage Editor or Binder might issue messages that indicate unresolved external references, which will result in a return code of 4 during the ACCEPT phase. You can ignore these messages, because the distribution libraries are not executable and the unresolved external references do not affect the executable system libraries.

6.1.10 Run REPORT CROSSZONE

The SMP/E REPORT CROSSZONE command identifies requisites for products that are installed in separate zones. This command also creates APPLY and ACCEPT commands in the SMPPUNCH data set. You can use the APPLY and ACCEPT commands to install those cross-zone requisites that the SMP/E REPORT CROSSZONE command identifies.

After you install IMS Connect Extensions, it is recommended that you run REPORT CROSSZONE against the new or updated target and distribution zones. REPORT CROSSZONE requires a global zone with ZONEINDEX entries that describe all the target and distribution libraries to be reported on.

For more information about REPORT CROSSZONE, see the SMP/E manuals.

6.1.11 Cleaning Up Obsolete Data Sets, Paths, and DDDEFs

The following data sets, which were allocated and used by previous releases of this product, are no longer used in this release. You can delete these obsolete data sets after you delete the previous release from your system.

- ACEXLOAD
- SCEXMAC / ACEXMAC
- SCEXNOTC / ACEXNOTC
- AFUNLOAD
- SCEXGENU ACEXGENU

The following DDDEF entries, which were created and used by previous releases of this product, are no longer used in this release. You can delete these obsolete DDDEF entries after you delete the previous release from your system.

- ACEXLOAD
- SCEXMAC / ACEXMAC
- SCEXNOTC / ACEXNOTC
- AFUNLOAD
- SCEXGENU ACEXGENU

6.2 Activating IMS Connect Extensions

6.2.1 Product Customization

The publication IBM IMS Connect Extensions for z/OS User Guide (SC27-9517) contains the necessary information to customize and use IMS Connect Extensions.

It is a GUI alternative to the ISPF operations dialog. The Operation Console provides a graphical interface to perform IMS Connect Extensions operations and can be used to monitor and control IMS Connect systems, their components, and active sessions from a distributed workstation.

It is designed to operate on Windows platforms supported by z/OS Explorer Version 2.1 or later. The z/OS Explorer can be downloaded from the IBM Explorer for z/OS website www.ibm.com/software/htp/cics/ibmexplforzos/downloads.html.

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Program Directory for IBM IMS Connect Extensions for z/OS, December 2018

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