

IBM FileNet Image Services
Version 4.2

*Upgrade Procedure
for AIX*



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Note

Before using this information and the product it supports, read the information in “Notices” on page 47.

This edition applies to version 4.2 of IBM FileNet Image Services (product number 5724-R95) and to all subsequent releases and modifications until otherwise indicated in new editions.

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Contents

ibm.com and related resources.	v
How to send your comments.	v
Contacting IBM customer support	v
Document revision history	vi

Chapter 1. Upgrade planning and procedures 1

Upgrade Paths.	1
Strategy for multiserver upgrades	1

Chapter 2. Upgrade planning considerations 3

General prerequisites for all IBM FileNet Image Services operating systems.	3
Hardware settings	3
Operating system-specific prerequisites	4
Hardware requirements.	4
Software requirements	5
Related documentation	6

Chapter 3. Preparing for the upgrade . . 7

Running spacertp (Oracle only)	7
On servers with local Oracle databases	7
Back up the server configuration file	8
Disable FileNet-related Cron jobs	8
Stop the FileNet Image Services software.	9
Exiting FileNet Image Services Toolkit applications	9
Stopping the software	9
Modify the inittab file	10
Check the logical volume sizes	11
Continue with the Upgrade	11
Preparing to upgrade FileNet Image Services on an AIX server.	11
Upgrading the AIX operating system	11

Chapter 4. Upgrading the relational database software 13

Chapter 5. Upgrading the FileNet Image Services software 15

Before you start the installation program	15
Common desktop environment.	15
Starting the installation program	16
Upgrade FileNet Image Services	18

Chapter 6. Configuring the IBM FileNet Image Services software 19

Verify or update the /etc/services file	19
Installing the system libraries to support XVT	20
Install the required pre-startup fixes	21
Installing a new fnsod driver	21
Verifying fnsod device addresses	22
Installing the user environment templates	22

Configuring the software user environment.	23
Resetting the environment variables	24
Setting file ownerships and permissions.	24
Removing optical device links (if necessary)	26
Modify TCP/IP port settings	26
Restart the server	27
Additional relational database tasks	27
For non-clustered FileNet Image Services systems	27
For clustered FileNet Image Services systems	27
Verify the setup_config file	28
Configure optical libraries	28
Starting the configuration editor	28
Automatically configure a storage library or Optical Disk Unit	29
Manually configure a storage library or Optical Disk Unit (ODU)	29
Verifying storage library information	29
Exit the configuration editor.	29
Build the system configuration files	30

Chapter 7. Completing the upgrade . . 31

Verify the server configuration	31
Start FileNet Image Services.	32
Run spacertp (Oracle only)	33
On servers with local Oracle databases	33
Test the FileNet Image Services and user applications	33
Configuring FIPS mode - optional	34
Install fix packs (optional)	35
Re-enable Cron jobs	35
Modify the inittab file	35
Upgrading storage library servers and applications servers	36
Back up the system.	36
The FileNet Image Services upgrade is complete	36
MKF database migration from raw partitions to file systems on UNIX servers.	37

Appendix A. Uninstalling FileNet Image Services 39

Appendix B. Installing FileNet Image Services in non-English Environments . 41

Appendix C. Troubleshooting the installation program 43

Notices 47

Trademarks	49
U.S. Patents disclosure.	49

Index 51

ibm.com and related resources

Product support and documentation are available from ibm.com.

Support and assistance

Product support is available on the web. Click Support from the product website at:

FileNet Image Services Support

<http://www.ibm.com/software/data/content-management/filenet-image-services/>

PDF publications

You can view the PDF files online using the Adobe Acrobat Reader for your operating system. If you do not have the Acrobat Reader installed, you can download it from the Adobe website at <http://www.adobe.com>.

See the following PDF publications website:

Product	Website
Product Documentation for FileNet Image Services	http://www.ibm.com/support/docview.wss?rs=3283&uid=swg27010558

How to send your comments

Your feedback is important in helping to provide the most accurate and highest quality information.

Send your comments by using the online reader comment form at https://www14.software.ibm.com/webapp/iwm/web/signup.do?lang=en_US&source=swg-rcf.

Consumability survey

You are invited to tell IBM how to improve the consumability of software products. If you want to help IBM make IBM® FileNet® P8 easier to use, take the Consumability Survey at <http://www.ibm.com/software/data/info/consumability-survey/>.

Contacting IBM customer support

For information about contacting IBM customer support, navigate to the Support home website.

The Support home website is located at <http://www.ibm.com/software/data/support> (www.ibm.com/software/data/support).

On the Support home page, click Sign in to access your authorized content and to customize your pages.

The Support home page contains a wide variety of options:

- Check the **Featured links** and **Flashes and alerts** for possible solutions.
- Expand the **Support resources** menu for links to many tools and references.
- Expand the **Contact support** menu and select **Directory of worldwide contacts**. Click the link for your country to view the contact information.

Document revision history

Table 1. Document revision history

FileNet Image Services version	Date	Description
4.2	November 2012	Revised the topic, "Installing the system libraries to support XVT" on page 20 in Chapter 6.
4.2	June 2011	Corrected steps in the topic, Installing the system libraries to support XVT in Chapter 6. (Resolved ecmdb00963999)
4.2	May 2011	Initial release.

Chapter 1. Upgrade planning and procedures

There are several upgrade planning steps that need to be completed before you can start to upgrade your IBM FileNet Image Services system.

The following procedures guide you through the process of upgrading your FileNet Image Services system.

Upgrade Paths

The following upgrade starting points have been tested and approved to upgrade to FileNet Image Services 4.2.0. Make sure that the server you are updating is at one of these FileNet Image Services starting points before beginning this upgrade.

- 4.0.SP5
- 4.1.0
- 4.1.1
- 4.1.2

For information about supported operating systems and databases see, *IBM FileNet Image Services, Image Services Resource Adapter, and Print Hardware and Software Requirements*.

To download these guidelines from the IBM support page, see “ibm.com and related resources” on page v.

Strategy for multiserver upgrades

When upgrading a multiserver FileNet Image Services system, you should upgrade your server types in a specific order and you should be familiar with some basic technologies to accomplish this.

When upgrading the software on a multiserver FileNet Image Services system, upgrade the servers in the following order:

- Root/Index server or Root/Index/Storage Library server
- Storage Library servers
- Application servers

After you have finished upgrading the new software on the first server, you can begin upgrading the software on the next server while you complete the configuration steps on the first server. In this manner, the upgrade of one server can overlap the upgrade of the next server, and so on.

For the AIX operating system you should be familiar with:

- UNIX operating System
- A text editor such as **vi**
- AIX logical volume management
- System Management Interface Tool - SMIT
- Peripheral device configuration methods (for example, tape drives, printers, and storage libraries)

- DB2 or Oracle Server Administration

Chapter 2. Upgrade planning considerations

The prerequisites for upgrading IBM FileNet Image Services are included in the following sections.

General prerequisites for all IBM FileNet Image Services operating systems

You need to be aware of the hardware and software requirements that are common to all FileNet Image Services platforms.

The hardware and software requirements include the following:

Hardware settings

Each of the operating systems supported in this version of FileNet Image Services, have specific hardware settings that must be obtained before upgrading the FileNet Image Services software.

Server memory

- Root/Index and Application Servers with Oracle:
 - 10g - 1024 MB memory for each processor in the server.
 - 11g - 1024 MB memory for each processor in the server.
- Root/Index and Application Servers with DB2:
 - 512 MB memory for each processor in the server.
- Storage Library and Application Servers without RDBMS:
 - 512 MB memory for each processor in the server.
- To determine the total amount of installed memory, enter on each server:
 - `lsattr -E -l sys0 -F 'description value' -a 'realmem'`

Paging space

Paging space should be two times the amount of server memory. For example, a server with 512 MB of memory would require 1 GB of paging space. However, on systems with more than 2 GB of physical RAM memory, the requirements for paging space can be lowered, but paging space should never be less than the amount of physical RAM memory. For more information on paging space, see the IBM AIX website.

Total disk space

The amount of disk space required for RDBMS software depends on whether Server or Client software is installed and the products selected. For more information refer to the following guidelines:

- *IBM FileNet Image Services Guidelines for Installing and Updating Site-Controlled Oracle Software on UNIX Servers*
- *IBM FileNet Image Services Guidelines for Installing and Configuring IBM DB2 Software*

To download these guidelines from the IBM support page, see “ibm.com and related resources” on page v.

Space for FileNet Image Services software

FileNet Image Services needs the minimum amounts of free disk space in the file systems shown here:

- 500 MB total space in /fnsw

If /fnsw/local is not a separate file system, the upgrade requires 1000 MB (1 GB) total space in /fnsw. Use the IBM Capacity Planning tool to estimate the actual amount of disk space needed for various datasets on this FileNet Image Services system.

Temporary space

The FileNet Image Services installer also needs a certain amount of temporary disk space in addition to the downloaded FileNet Image Services software modules. Check the following table for the amount of temporary space you will need on your servers and for the name of the directory where the installer intends to place the temporary files.

Operating system	Size in MB	Temporary directory
AIX	330	/tmp

- On UNIX servers, if the /tmp directory does not have adequate free space, the IATEMPDIR environment variable can be manually set to a location with sufficient temporary space. This optional temporary directory must be outside the /fnsw directory structure.

Operating system-specific prerequisites

Each of the operating systems supported in this version of IBM FileNet Image Services, have specific prerequisites that must be met for upgrading the FileNet Image Services software.

See the Hardware and Software requirements guide for the FileNet Image Services software, titled *IBM FileNet Image Services, Image Services Resource Adapter, and Print Hardware and Software Requirements*.

To download these guidelines from the IBM support page, see “ibm.com and related resources” on page v.

Hardware requirements

Each of the operating systems supported in this version of FileNet Image Services, have specific hardware requirements that must be met for upgrading the FileNet Image Services software.

Operating System	OS-specific Prerequisites
AIX	<p>Server Hardware</p> <ul style="list-style-type: none"> • AIX 32-bit processors for servers without Oracle such as separate Storage Library servers and Application servers with only Batch, Print, or Cache Services. No database is available, only client software • AIX 64-bit processors for all servers with Oracle 10g R2 (10.2.0), 11g R1 (11.1.0) or 11g R2 (11.2.0) software including Root/Index servers and Application servers with either WorkFlo Queue Services, SQL Services, or VWServices. DB2 databases must be located on remote servers (All platforms).

Software requirements

An IBM FileNet Image Services system has specific software that is installed as part of the upgrade of the FileNet Image Services software.

FileNet Image Services software

Each operating system that is supported with FileNet Image Services is packaged separately and also includes the COLD software.

IBM FileNet Image Services 4.2 includes COLD 4.2 software and is titled as follows:

- *FileNet Image Services & COLD 4.2 for Windows*

RDBMS software

The IBM FileNet Image Services release contains several supported relational database management system software options depending upon the operating system running on the server.

IBM DB2 RDBMS software

See the following document for more information:

- *IBM FileNet Image Services Guidelines for Installing and Configuring IBM DB2 Software*

To download this document from the IBM support page, see “ibm.com and related resources” on page v.

Oracle RDBMS Software (FileNet-controlled)

Attention: The Database Administrator must install the appropriate version of Oracle and must supply the information described in the Oracle Guidelines to the System Administrator before FileNet Image Services can be upgraded.

See the following documents for more information:

- *IBM FileNet Image Services Oracle 10g Installation and Upgrade Procedures (FileNet-Controlled)*
- *IBM FileNet Image Services Oracle 11g Installation and Upgrade Procedures (FileNet-Controlled)*

To download these guidelines from the IBM support page, see “ibm.com and related resources” on page v.

Oracle RDBMS Software (Site-controlled)

Attention: The Database Administrator must install the appropriate version of Oracle and must supply the information described in the Oracle Guidelines to the System Administrator before FileNet Image Services can be upgraded.

See the following document for more information:

- *IBM FileNet Image Services Guidelines for Installing and Updating Site-Controlled Oracle Software on UNIX Servers*

To download these guidelines from the IBM support page, see “ibm.com and related resources” on page v.

Debugging software

Debugging software must be installed on each server. A debugger enables support personnel to troubleshoot both FileNet Image Services and operating system problems.

Debugging AIX software:

The IBM Debugger for AIX is an interactive source-level debugger. Use the IBM Debugger for AIX software for IBM FileNet Image Services.

The IBM Debugger for AIX works on an AIX-based client that is connected locally or remotely through a network connection to a debugger engine running on AIX, or on a Windows-based client that is connected remotely to a debugger engine running on AIX.

- The IBM Debugger for AIX enables support personnel to troubleshoot both FileNet Image Services and AIX-related problems.
- The IBM Debugger for AIX is enabled for Internet Protocol Version 6 (IPv6).

Related documentation

IBM FileNet Image Services has a variety of reference and procedural documents that you can download from the IBM support site.

To access the related documents, see “ibm.com and related resources” on page v.

- *IBM FileNet Image Services System Administrator's Handbook*
- *IBM FileNet Image Services System Administrator's Companion for UNIX*
- *IBM FileNet Image Services Installation and Configuration Procedures*
- *IBM FileNet Image Services Enterprise Backup and Restore User's Guide*
- *IBM FileNet Image Services Third-Party Backup/Restore Guidelines*
- *IBM FileNet Image Services Guidelines for Installing and Configuring IBM DB2 Software*
- *IBM FileNet Image Services Guidelines for Installing and Updating Site-Controlled Oracle Software on UNIX Servers*
- *IBM FileNet Image Services MSAR Procedures and Guidelines*
- *IBM FileNet Image Services Integral Single Document Storage Procedures and Guidelines*
- *IBM FileNet Image Services Oracle 10g Installation Procedures (FileNet-controlled)*

Chapter 3. Preparing for the upgrade

Working with the FileNet Certified Professional (FCP) ensures a smooth upgrade. There are preliminary steps you must complete in order to upgrade your software.

Before you begin

Upgrade by a FileNet Certified Professional (FCP) is recommended. For more information on the FCP program, refer to the <http://www.ibm.com/us>, **Products > Software > Information Management > Training and certification > Professional Certification > FileNet Certified Professional Program (FCP)**.

Procedure

If an FCP performs the upgrade, at least four weeks before the upgrade, the FCP should do the following:

1. Backup the latest FileNet Image Services CDB file. The CDB file is built by the configuration editor (fn_edit) and is stored in the /fnsw/local/sd/conf_db directory. The naming convention is IMS_n.cdb where *n* is a sequentially assigned number that is incremented each time the CDB file is rebuilt. You will likely find several versions of the CDB file.
2. Run **spacerpt**.
Send the results to your service representative, and keep a printed copy for comparison after the upgrade is complete.

Running spacerpt (Oracle only)

You can run **spacerpt** to generate information on your database configuration.

About this task

Your service representative can inspect your database configuration to verify that the Oracle RDBMS objects are correct. You must know the f_maint password to run **spacerpt**.

On servers with local Oracle databases

You can run **spacerpt** on site-controlled and FileNet-controlled Oracle installations to generate information about your database configuration.

Before you begin

If the Oracle databases, either on site-controlled or FileNet-controlled, are on the same server as FileNet Image Services, follow these steps to run **spacerpt**.

Procedure

To run **spacerpt**:

1. Log on as the FileNet Image Services user.
2. Verify that Oracle is up by entering:

```
ps -ef | grep ora
```

If Oracle is running, you see at least four Oracle processes.

3. Start the Oracle software if it is not running.
 - If Oracle is Site-controlled, ask the DBA to start Oracle.
 - If Oracle is FileNet-controlled and there are no Oracle processes running, start Oracle:
`fn_util startpdb`
4. As an FileNet Image Services user:
 - In the Bourne or Korn shell enter:
`spacerpt > output_file_name`
 - In the C shell enter:
`spacerpt > & output_file_name`
where *output_file_name* can be any name you choose.

The **spacerpt** tool verifies that:

 - The FileNet Image Services logon and security are intact
 - The Advanced internal database structure is intact
 - The FileNet Image Services metadata are intact
5. Stop Oracle:
 - For Site-controlled Oracle, ask the DBA to stop Oracle.
 - For FileNet-controlled Oracle, enter:
`fn_util stoppdb`
6. Print a copy of this file and keep it in a safe place. You can compare this copy with the **spacerpt** that you run at the end of this upgrade procedure.

Back up the server configuration file

You need to make a copy of the `/fnsw/etc/serverConfig` file and the `/fnsw/etc/serverConfig.custom` file, if it exists.

Procedure

To back up the server configuration file:

1. Logon as an FileNet Image Services user.
2. Make a copy of the `/fnsw/etc/serverConfig` file by entering commands similar to the following:
`cd /fnsw/etc`
`cp serverConfig serverConfig.save`
3. If the `/fnsw/etc/serverConfig.custom` file exists, then make a copy of that file by doing the following:
`cd /fnsw/etc`
`cp serverConfig.custom serverConfig.custom.save`

What to do next

After the upgrade procedure is complete, verify that the server configuration parameters are unchanged by checking the saved file.

Disable FileNet-related Cron jobs

You must disable any FileNet-related Cron jobs for the duration of the upgrade.

About this task

After the upgrade is complete, you can re-enable them. The crontab files are located in `/usr/spool/cron/crontabs`.

Stop the FileNet Image Services software

There are several things you must do to shut down FileNet Image Services and the associated processes as part of this upgrade.

About this task

Notify all users on the system to logout before you continue with the upgrade procedure. Warn them you are about to shut down the FileNet Image Services software and terminate all processes.

Attention: Startup must be in the opposite order with the root server first, followed by the storage library servers, and finally the application servers.

Tip: If FileNet System Monitor is installed, verify that the `cala` client and `cala rex` client are also stopped.

Exiting FileNet Image Services Toolkit applications

As part of the shutdown procedure, you must exit any FileNet Image Services Toolkit applications you have running.

Procedure

To exit from any FileNet Image Services Toolkit (ISTK) applications currently running on the server:

1. Log in as a user with root privileges.
2. Enter:

```
/fnsw/client/bin/wal_purge
```

Later in this procedure you will run the `killfnsw` command, which clears the FileNet Image Services shared memory.

Stopping the software

You need to perform a single procedure to shutdown the FileNet Image Services software. On a multi-server system, the procedure must be entered on the different server types in a specific sequence.

Procedure

To shutdown the FileNet Image Services software:

1. Log in as a FileNet Image Services user.
2. Stop the FileNet Image Services software:

```
initfnsw -y stop
```

In a multi-server system, stop the software in the following order:

- a. the application server(s)
- b. the storage library server(s)
- c. the root server

3. Kill all remaining processes displayed:

```
killfnsw -DAy
```

- The **-D** option kills daemons (such as, `TM_daemon`).
- The **-A** option removes all IPC segments.
- The **-y** option automatically answers Yes to subsequent `killfnsw` prompts.

4. Check that all FileNet Image Services processes have been terminated:

```
ps -ef | grep fnsw
```

Attention: It is possible that some non-FileNet Image Services processes were started by the `fnsw` user. These processes will appear in the output of this command. Check the process names shown by this command against the applications in the `/fnsw/bin` directory to validate that the process belongs to FileNet Image Services.

5. If any FileNet Image Services processes remain active, kill each one explicitly:

```
kill process_id
```

6. As a user with root privileges, check for any IPC resources that still remain:

```
ipcs | grep fnsw  
ipcs | grep fnusr
```

Attention: It is possible that some IPC resources are owned by user `fnsw` but do not belong to FileNet Image Services. This would occur if the `fnsw` user ran a non-FileNet Image Services application that created IPC resources. Only those IPC resources that belong to FileNet Image Services should be removed, but there is no method for easily determining if a resource belongs to FileNet Image Services. The UNIX `ipcrm` command can be used to remove the resources. See the online "man" instructions for `ipcrm` for details on its usage. If in doubt about what resources to remove, the easiest way to clean up the system is to shut it down and restart.

Modify the inittab file

Properly setting the `inittab` file parameters prevents the IBM FileNet Image Services software from starting automatically each time the server is restarted.

About this task

Run the steps in this section on all servers. Edit the `/etc/inittab` file to prevent the FileNet Image Services software from starting automatically each time the server is restarted. Later in this procedure you will have the opportunity to re-enable this feature.

Procedure

To edit the `/etc/inittab` file:

1. Log in as a user with root privileges.
2. Change to the `/etc` directory:

```
cd /etc
```
3. Edit the `inittab` file using a text editor such as **vi**).
4. Comment out a line similar to the following example. If the relational database software is site-controlled, this line might not exist.

```
rcfn:234:wait:/bin/sh /etc/rc.initfnsw </dev/console> /dev/console2 >&1
```
5. Exit the file and save your changes.

Check the logical volume sizes

You need to verify that the fnsw and local logical volumes have enough disk space.

Before you begin

Run the steps in this section on all servers. Verify that the fnsw, local, and Oracle file systems are not being accessed by anyone. Otherwise, the following steps will fail.

Procedure

To check the logical volume sizes:

1. Log in as a user with root privileges.
2. Start the volume management software.
3. Select the volume group where IBM FileNet Image Services is installed.
4. Compare the logical volume sizes displayed with sizes shown in the Table 2 table. Your logical volume sizes must be equal to or greater than the sizes in the table. (If any logical volumes are larger than the sizes shown, do not decrease them.)

Table 2. Logical Volume Sizes

Logical Volume Names	Logical Volume Sizes	Free Space	Mount Points
fnsw	500 MB	500 MB	/fnsw

You can increase the size of any of these logical volumes to match the sizes shown in the table, when you upgrade FileNet Image Services later in this procedure.

Continue with the Upgrade

Depending upon the operating you are using, you need to go to the appropriate section of the document to continue your upgrade.

About this task

- To continue upgrading an AIX system, see “Preparing to upgrade FileNet Image Services on an AIX server.”

Preparing to upgrade FileNet Image Services on an AIX server

Complete these tasks to prepare to upgrade IBM FileNet Image Services on an AIX server.

Upgrading the AIX operating system

If necessary, the System Administrator must upgrade the server to a supported version of AIX before installing IBM FileNet Image Services. Do not install FileNet Image Services until the operating system has been successfully upgraded.

About this task

See the Hardware and Software requirements guide for the FileNet Image Services software, titled *IBM FileNet Image Services, IBM FileNet Image Services Resource*

Adapter, IBM FileNet Print Hardware and Software Requirements to identify the supported AIX releases to which you can upgrade.

Important: Check the IBM Information Management support page <http://www.ibm.com/software/data/support> for any operating system patches that are required for compatible operation with FileNet Image Services.

Proceed with the AIX Upgrade

It is necessary for you to upgrade your RDBMS software on your AIX system.

About this task

To continue with the upgrade, go to Chapter 4, “Upgrading the relational database software,” on page 13.

Chapter 4. Upgrading the relational database software

Verify that the relational database software has been upgraded, if necessary.

Obtain the necessary parameters from the Database Administrator. See the following documents for more information:

- *IBM FileNet Image Services Guidelines for Installing and Updating Site-Controlled Oracle Software on UNIX Servers*
- *IBM FileNet Image Services Oracle 10g Installation and Upgrade Procedures (FileNet-Controlled)*
- *IBM FileNet Image Services Oracle 11g Installation and Upgrade Procedures (FileNet-Controlled)*
- *IBM FileNet Image Services Guidelines for Installing and Configuring IBM DB2 Software*

To download these documents, see “ibm.com and related resources” on page v.

Chapter 5. Upgrading the FileNet Image Services software

At this point, compatible versions of the operating system software and the relational database software have already been installed on your FileNet Image Services system. Perform the steps in this section on all servers.

Before you start the installation program

Complete the tasks in this section before you start the IBM FileNet Image Services installation program.

Procedure

To export the display from a remote terminal:

1. Log in as a user with root privileges.
2. If you are running this program in graphical mode from a remote terminal, export the display from the server to your current terminal.
 - In the Bourne or Korn shell, enter:
`export DISPLAY=host_identifier:0`
 - In the C shell, enter:
`setenv DISPLAY host_identifier:0`where *host_identifier* is the server identifier, either a name or IP address.
3. If you are running the installation program in graphical mode from a remote terminal, allow access to the host display by entering this command at the remote terminal:
`xhost +`
4. If the server has an Xconsole, rather than an ASCII terminal, enter the *xhost +* command there, too.

Important: If you used the **su** command to switch from any user to root user, enter the *xhost +* command at the original CDE login window.

Tip: To test your DISPLAY setting enter:

```
xclock &
```

If the clock appears on your remote terminal screen, the DISPLAY variable was exported correctly. If you don't see the clock, try the export or setenv command again using the IP address rather than the server name.

5. Start the FileNet Image Services Software Installation.

Common desktop environment

The Common Desktop Environment (CDE) is a graphical user interface that runs in conjunction with the X Windows System. Like X Windows, CDE automatically opens an Error Log window and a FileNet Image Services DT term window when you logon.

Procedure

- To enable CDE manually, you can run the following script as a user with root privileges: `/fnsf/etc/DTwindows`.

- Non-GUI commands can be performed at either the GUI terminal or the ASCII terminal.
- If you are using an international keyboard, remember to select the keyboard language when you first logon to CDE. At the logon box, select **Options > Language**. Then choose the appropriate keyboard language from the menu.

Starting the installation program

Run a System Check to verify the configuration prerequisites and upgrade the FileNet Image Services software.

About this task

You can choose to run both the System Check and FileNet Image Services installation program, or the System Check only.

Important: The current version of FileNet Image Services can run while you are performing the System Check.

The System Check inspects the server for prerequisites and lists any warning and error conditions in two locations:

- Pop-up windows on your screen.
- Report and log files in the `/fnsw/local/logs/install/4.2.0/` directory.

The FileNet Image Services Installation program can run in graphical, console, or silent mode.

- Graphical mode is the default graphical interface and is described later in this section.
- Console mode offers a plain text interface for workstations that do not support graphical mode.
- Silent mode displays nothing on the screen while the installation program is running. Review the install log file for access to the progress and results of the installation.

Procedure

To start the FileNet Image Services installation program:

1. Log on as a user with root privileges.
2. For Silent Installation only, locate the appropriate options.txt file. The option file contains standard responses to the installation program prompts. Copy the file to a local directory on your server. (You can rename it to something shorter, such as opt.txt.) The options and their default values are fully described in the file. Use your preferred text editor to make changes and save the file.
3. If you plan to run the installation program in silent mode, and you determined earlier that the `/var/tmp` directory does not have enough free space, set the **IATEMPDIR** environment variable to an alternate directory. The alternate temporary directory must be outside the `/fnsw` directory structure. For example, you might enter:
 - In the Bourne shell, enter:


```
IATEMPDIR=/othertemp
export IATEMPDIR
```
 - In the Korn shell, enter:


```
export IATEMPDIR=/othertemp
```


- In the C shell, enter:

```
setenv IATEMPDIR /othertemp
```

where */othertemp* is the full file path to the alternate temporary directory.

The amount of free temporary space necessary for AIX is 330 MB

4. The InstallAnywhere installation program requires that the PATH environment variable contain the location of the gzip program. InstallAnywhere uses the gzip program to uncompress the software files. . For example, you might enter:
 - In the Bourne shell, enter:


```
PATH=/usr/bin:.:$PATH
export PATH
```
 - In the Korn shell, enter:


```
export PATH=/usr/bin:.:$PATH
```
 - In the C shell, enter:


```
setenv PATH /usr/bin:.:$PATH
```
5. As a user with root privileges, change to the directory where the FileNet Image Services software is located and invoke the appropriate installation program.

Important: If you are upgrading from CD-ROM, do not **cd** to /cdrom to run the program. Run the installation program from the / (root) file system.

- Graphical mode: `./is_4.2.0_aix.bin &`

Important: The trailing ampersand (&) in the command causes the installation program to open in a new console window. Use the console window to correct any configuration errors reported by the installation program.

- Console mode - plain text interface: `./is_4.2.0_aix.bin -console`
- Silent mode - no screen display: `./is_4.2.0_aix.bin -i silent -options /tmp/opt.txt`

Important: /tmp/opt.txt is the location of the text file you modified in step 2 on page 16. Specify its full path on the command line. For example, `-options /fnsw/local/tmp/opt.txt`.

If you run the System Check in silent mode, check the log file in /fnsw/local/logs/install/4.2.0 to determine the results. The name of the log file is IS_4.2.0.log.

6. In graphical mode, you will see a series of screens. It might take a few minutes to display.
7. When prompted by the Installer, select the **Upgrade** option.
8. Run either the System Check only or the System Check and Install FileNet Image Services.

During the System Check, the installation program verifies the status of server characteristics in these categories:

- Hardware checks
- Operating system checks

The same checks are performed for both the System Check only and the System Check and Install FileNet Image Services options. Items in the status column are color-coded to indicate:

- **Pass** (green) indicates that the check has passed.

- **Optional** (yellow) indicates that the check encountered a value that might affect the performance of the FileNet Image Services system, if it is not corrected. However, the installation program can continue.
- **Fail** (red) indicates that a check has failed and the installation program cannot continue.

Some System Checks produce only warnings, while others prevent the installation of FileNet Image Services:

Table 3. System check warnings and errors

Condition	Severity
Not logged on as superuser	Prevents installation
Insufficient file system space	Prevents installation
Insufficient swap space	Warning only
Incompatible host name	Prevents installation
Incompatible O/S	Prevents installation
Missing debugger	Warning only
Kernel parameter out of range	Warning only
Image Services is running	Prevents installation

Upgrade FileNet Image Services

Depending on the processor speed of your server, expect the upgrade to take approximately 20 minutes.

As the FileNet Image Services upgrade progresses, check the log file to verify that the information displayed is correct for your system.

When the software upgrade is finished, the upgrade installation program creates an uninstaller, and then verifies the version information. After a successful upgrade, the final screen prompts you to restart your computer so that the upgrade can take effect.

Important: Do not start any server until the Root/Index server upgrade is complete.

Tip: If you have several FileNet Image Services servers to upgrade in a multiserver environment, you can begin installing the FileNet Image Services software on the next server while you continue to configure the FileNet Image Services software on the current server. Upgrade the FileNet Image Services servers in the following order:

1. Root/Index server
2. Storage Library server
3. Application server

Chapter 6. Configuring the IBM FileNet Image Services software

This section describes the steps to configure the FileNet Image Services software on UNIX platforms.

About this task

Tip: To log in as a specific user to run the FileNet Image Services tools and software, add this user to both the fnadmin and fnop groups.

Verify or update the /etc/services file

On UNIX, the configuration file /etc/services maps port numbers to named services.

AIX 5.3 servers only

On servers with version 5.3 of the AIX operating system, you might find entries similar to the following in your /etc/services file:

filenet-tms	32768/tcp	# FileNet TMS
filenet-tms	32768/udp	# FileNet TMS
filenet-rpc	32769/tcp	# FileNet RPC
filenet-rpc	32769/udp	# FileNet RPC
filenet-nch	32770/tcp	# FileNet NCH
filenet-nch	32770/udp	# FileNet NCH
filenet-rmi	32771/tcp	# FileNet RMI
filenet-rmi	32771/udp	# FileNet RMI
filenet-pa	32772/tcp	# FileNet Process Analyzer
filenet-pa	32772/udp	# FileNet Process Analyzer
filenet-cm	32773/tcp	# FileNet Component Manager
filenet-cm	32773/udp	# FileNet Component Manager
filenet-re	32774/tcp	# FileNet Rules Engine
filenet-re	32774/udp	# FileNet Rules Engine

If so, edit the file and add the following lines:

```
tms 32768/tcp
cor 32769/tcp
nch 32770/udp
fn_trapd 35225/udp
fn_snmp 161/udp
snmp_trap 162/udp
```

Then comment out the corresponding **filenet-xxx** lines.

If you have NIS (Network Information Service) configured on your system, you must enter the **ypcat** services command on your Master server to check for the following entries near the end of the file:

```
tms 32768/tcp
cor 32769/tcp
nch 32770/udp
fn_trapd 35225/udp
fn_snmp 161/udp
snmp_trap 162/udp
```

If the **cor**, **nch** and **tms** entries are present, all is well. If the entries are not present, add the above entries to the `/etc/services` file on the "Master" server. Then ask the System Administrator to enter the following **yppush** command to make the changes permanent.

```
yppush -d server_domain_name /etc/services
```

Where *server_domain_name* is the domain name of the server on which you have just installed the FileNet Image Services software.

Installing the system libraries to support XVT

IBM FileNet Image Services uses the XVT (eXtensible Virtual Toolkit) software development environment to run its GUI applications. For the AIX platform, the XVT libraries require additional Filesets and RPM packages that must be installed on top of the base operating system.

About this task

Without these libraries in place, FileNet Image Services applications cannot display images and might generate an error message about these missing libraries.

The following tables list the required RPM packages and Filesets:

Table 4. Required versions for each RPM package

Package	Description
libpng	RPM package – A library of functions for manipulating PNG image. Use version 1.2.32.-2 as a minimum.
libjpeg	RPM package – A library for manipulating JPEG image format files. Use version 6b-6 as a minimum.

Table 5. Required Filesets

File	Description
libz.a	FileSet rpm.rte
libXpm.a	FileSet X11.base.lib

Procedure

This procedure applies to both AIX 6.x and 7.x. To verify that the required AIX Filesets and RPM packages are installed:

1. As a user with root privileges, enter the following commands to list all the required files:

```
#cd /usr/lib
#ls -l libz.a
lrwxrwxrwx 1 root system 29 Sep 18 15:28 libz.a -> ../../opt/freeware/lib/libz.a
#ls -l libjpeg.a
lrwxrwxrwx 1 root system 32 Sep 18 15:28 libjpeg.a -> ../../opt/freeware/lib/libjpeg.a
#ls -l libpng.a
lrwxrwxrwx 1 root system 31 Sep 18 15:28 libpng.a -> ../../opt/freeware/lib/libpng.a
#ls -l libXpm.a
lrwxrwxrwx 1 bin bin 28 May 14 14:26 libXpm.a@ -> /usr/lpp/X11/lib/R7/libXpm.a
```

Tip: The RPM packages can be installed from the CD or DVD with the label "AIX Toolbox for Linux applications."

2. Extract the `libz.so.1` library from the `libz.a` archive. Use the **ar** command to extract `libz.so.1` from `libz.a`.


```
# cd /opt/freeware/lib
# ar x libz.a
```
3. Create the symbolic link `libz.so`.


```
# cd /usr/lib
# ln -s /opt/freeware/lib/libz.so.1 libz.so
```

The link appears as follows:

```
# ls -l libz.so
lrwxrwxrwx 1 root system 27 Oct 12 15:28 libz.so@ -> /opt/freeware/lib/libz.so.1*
```
4. Verify the symbolic link for `libXpm.a`.


```
#ls -l /usr/lib/libXpm.a
lrwxrwxrwx 1 bin bin 28 May 14 14:26 libXpm.a@ ->/usr/lpp/X11/lib/R7/libXpm.a
```

If `/usr/lib/libXpm.a` is not linked to `/usr/lpp/X11/lib/R7/libXpm.a`, remove the link and link it using the **ln** command.

```
#cd /usr/lib
#ln -s /usr/lpp/X11/lib/R7/libXpm.a libXpm.a
```

Install the required pre-startup fixes

Perform this task only if you upgraded the relational database management system (RDBMS).

Procedure

To install the fixes:

At this time, install only the fixes that directly relate to IBM FileNet Image Services upgrade issues. Search through the Release Notes file for the key words PRE-STARTUP and REQUIRED. To download this document, see “ibm.com and related resources” on page v

These are only the fixes required to start FileNet Image Services successfully. Wait to install any other fixes until after the upgrade has been successfully completed.

Installing a new fnsod driver

This section applies ONLY to servers with optical storage libraries attached.

About this task

This procedure does not apply to Root/Index servers in a Dual server configuration, Application servers, or servers using cache-only, MSAR, or other storage options such as Centera, DR550, Snaplock, and so on.

The FileNet Image Services installer cannot install a new fnsod (FileNet SCSI Optical Device) driver automatically, so you must install it manually.

Procedure

To install the new fnsod driver:

As a user with root privileges, enter: `fnsod.install` . The new driver will go into effect the next time you restart the server.

Verifying fnsod device addresses

Use **fn_edit** to verify and change the fnsod device addresses on your AIX system. Making this change will prevent 133,0,2 errors in the event log.

Before you begin

The form of FileNet SCSI optical device (fnsod) entries on AIX systems is different from other FileNet Image Services systems. Leading zeroes are no longer used in fnsod device names. AIX users might need to change the optical library device addresses in **fn_edit**.

Procedure

To verify the fnsod entries:

1. Logon as the FileNet Image Services user.
2. Start **fn_edit** by entering:

```
fn_edit &
```

Verify that the database and domain names are correct, and click **OK**.
3. Select the **Storage Libraries** tab.
4. Remove any leading zeros from SCSI optical disk addresses.

For example: sod07,08,6,0 Available 07-08-00-6,0 FileNet Optical Disk Library

becomes: sod07,8,6,0 Available 07-08-00-6,0 FileNet Optical Disk Library

Notice that the leading zero in front of the number 8 has been removed.
5. Save your changes and exit from **fn_edit**.
6. Rebuild the system configuration files by entering:

```
fn_build -a
```

Your changes will take effect the next time you start FileNet Image Services.

Installing the user environment templates

Use the **inst_templates** tool to install the user environment templates.

Before you begin

Perform this task only if you upgraded the RDBMS. If you did not upgrade your RDBMS software, you can skip this section.

Procedure

To install the templates:

The **inst_templates** tool sets up profile and environment files that are customized for IBM FileNet Image Services.

In the following subsection, if applicable, you will run **inst_templates** as the

- FileNet Image Services user
- a user with root privileges
- an RDBMS user (DB2 or Oracle)

The **inst_templates** program creates or modifies environment files (such as .cshrc, .login, .profile, and others). You will be prompted before each file is modified if you want to proceed with the change to the file.

- If you accept the change (by entering y), the existing file is renamed with a old.n extension (where n is incremental). A new file is created using the original file name.
- If you decline the change (by entering n), the file will not be changed or moved.

If you customized the environment files in a particular user's directory, answer n (No) to each of the prompts. After you have finished running inst_templates, merge the settings in the templates with your customized environment files. The templates can be found in /fnsf/etc/*.template.

If you run inst_templates more than once, existing .old files are not overwritten. The new .old files are given .old.0 extensions, and each time you run inst_templates after that, the last digit of the file name increases.

For example, if you have run inst_templates several times, you might see .login, .login.old, .login.old.0, .login.old.1, and .login.old.2 files in the user's home directory. The .login file is the current file, while the .login.old.2 is the most recent .old file.

Configuring the software user environment

Use the **inst_templates** tool to configure the environment for the IBM FileNet Image Services software user.

Procedure

To configure the software user environment:

1. Logon as the FileNet Image Services user. (Do not su to change your user name.)
2. Enter the following command:
`/fnsf/etc/inst_templates`
3. Enter y (Yes) to confirm all prompts that display.
4. On servers with Oracle software, verify that the *ORACLE_HOME* variable (for Oracle software) is set correctly and that the *ORACLE_SID* variable is set correctly in the .profile and .cshrc files.

Configuring the root user environment (optional)

Use the **inst_templates** tool to configure the environment for the root user.

Procedure

To configure the environment for the root user:

1. Log on as a user with root privileges.
2. Verify that the *ORACLE_HOME* (for RDBMS software) and the *ORACLE_SID* variables are set correctly in the environment. Enter:

```
env | grep ORACLE
```

Complete the remaining steps in this section only if you do not have a specialized root environment already established on your system (for example, a .login file with specific system-related entries). If you already have a root environment established, skip the rest of this section.

3. Enter the following command:
`/fnsf/etc/inst_templates`
4. Enter y (Yes) to confirm all prompts that display.

Configuring the RDBMS (DB2 or Oracle) user environment (if applicable)

If the Database Administrator wants the RDBMS user to use IBM FileNet Image Services environment variable settings, complete the steps in this section.

Procedure

To configure the environment for the db2 or oracle user:

1. Logon as an RDBMS user, such as db2 or oracle.
2. Enter the following command:
`/fnsw/etc/inst_templates`
3. Enter y (Yes) to confirm all prompts that display.

Resetting the environment variables

Log out and log in again to reset the environment variables.

Procedure

To reset the environment variables:

If you initially logged in to Common Desktop Environment (CDE) as a user with root privileges, as the FileNet Image Services user, such as fnsw, or as the RDBMS user, such as oracle, log completely out of CDE and log back in again to reset the environment variables. Otherwise, close all the current windows for these users and open new windows to apply the new environment variable settings.

Setting file ownerships and permissions

Use the **fn_setup** tool to verify that the permissions are set correctly for IBM FileNet Image Services files and directories.

About this task

Use the **fn_setup** tool to verify the following:

- permissions are set correctly for the FileNet Image Services software.
- all the necessary directories have been created
- permissions for these directories and system files are set correctly

Tip: The **fn_setup** program attempts to set the permissions for all files under the `/fnsw` and `/fnsw/local` directories using a `permission_table` that is upgraded with each new FileNet Image Services release. If non-FileNet Image Services files are placed in the `/fnsw` directory structure, a `local_permission_table` needs to specify the appropriate permissions for these files. See Chapter 3, "Directories and Files," of the System Administrator's Companion for UNIX for details. To download these guidelines from the IBM support page, see "ibm.com and related resources" on page v.

Even though **fn_setup** runs as the root user, **fn_setup** might not be allowed to set permissions on some secured files. If **fn_setup** cannot change permissions on a file, it logs an error and continues. Run **fn_setup** the first time as a user with root privileges.

Procedure

1. As a user with root privileges, enter: `fn_setup`
2. Reply to the prompts with the requested information. If the default value shown in brackets is correct, press **Return** to continue.
 - a. The NCH server is generally the Root server. If you are updating a separate Storage Library server or an Application server, select 2=no.
Is this the NCH server (1=yes, 2=no) [1]:
 - b. The NCH server name is generally the name of the Root server. If you are updating a separate Storage Library server or an Application server, enter the name of the Root server.
Enter NCH server name [sunrise:YourCorp]:
 - c. The system serial number should be the serial number of the server you specified in the previous step, generally the Root server.
Enter system serial number [11008016xx]:

Important: The 10-digit ssn is written onto all storage media and must be unique for each FileNet Image Services system. If you have more than one FileNet Image Services system (domain), each must use its own unique ssn to prevent potential problems if media are ever transferred from one IS system to another.

- d. Relational databases are only configured on servers with Index services, WorkFlo Queue Services (WQS), or SQL services. If you are updating a separate Storage Library server, or an Application server without one of these services, select 0=none.
Enter the relational database type configured on this server (0=none, 1=Oracle, 2=DB2) [1]:
 - e. If a relational database exists on the server, enter the full pathname of the directory where the RDBMS software is located.
Enter the RDBMS home directory [/usr/ora/11g]:
 - f. If a relational database exists on the server, enter the user and group IDs at the following prompts.
Enter the RDBMS user ID [oracle]:
Enter the RDBMS group ID [dba]:
3. Confirm your entries and continue.
This is the setup configuration:

Do you want to continue (y/n) [y]:
4. After **fn_setup** completes, review the log file.
`less /fnsf/local/logs/fn_setup/fn_setup.log`
 - If **fn_setup** logged no errors, it finished successfully. Skip to Modify TCP/IP Port Settings (AIX).
 - If **fn_setup** returns any errors that do not pertain to optical libraries, correct the error and run **fn_setup** again.
 - If **fn_setup** returned errors pertaining only to the optical libraries, as shown in this example, remove the old device links.

```
fn-setup: Cannot set /fnsf/dev/1/osara to have permission mode: 0770
fn-setup: Cannot set /fnsf/dev/1/osara to have owner/group: 80/80
fn-setup: Cannot set /fnsf/dev/1/oddal to have permission mode: 0770
fn-setup: Cannot set /fnsf/dev/1/oddal to have owner/group: 80/80
fn-setup: Cannot set /fnsf/dev/1/osara to have permission mode: 0770
fn-setup: Cannot set /fnsf/dev/1/osara to have owner/group: 80/80
```

These errors are caused by a change in the optical library driver addressing formulas. New drivers were generated when you installed FileNet Image Services earlier. Continue with the next section to remove the old optical device links.

Removing optical device links (if necessary)

The steps in this section are necessary only if you received errors that pertain to optical devices during **fn_setup**.

About this task

If you received **fn_setup** errors that pertain to optical devices, remove the old device links by following these steps:

Procedure

To remove the old device links:

1. Change to the /dev directory and list the fnsod entries.

```
cd /dev  
ls -l fnsod*
```
2. Review the dates of each of the entries. As a user with root privileges, remove all the old fnsod device links. For example, `rm fnsod.0,1,2,0`

What to do next

Later in this procedure, you must reconfigure the storage libraries to use the new device links. For now, continue with the section, Modify TCP/IP Port Settings (AIX).

Modify TCP/IP port settings

Ephemeral ports are assigned for temporary use from a designated range of port numbers. When network traffic is extremely heavy, your system might run out of ephemeral ports unless you specify a wider range of port numbers.

About this task

Perform the steps in this section on all servers.

Procedure

To modify the TCP/IP port settings:

Run the following commands to maximize the range of ephemeral ports in the /etc/tunables/nextboot file and the /etc/rc.dt file (for AIX 5.3 or higher):

```
/usr/sbin/no -p -o tcp_ephemeral_high=65535  
/usr/sbin/no -p -o tcp_ephemeral_low=42767  
/usr/sbin/no -p -o udp_ephemeral_high=65535  
/usr/sbin/no -p -o udp_ephemeral_low=42767
```

Use your preferred text editor to view the /etc/rc.dt file and verify that the ephemeral ports are correctly set. If the /etc/rc.dt file does not exist, then create that file with your preferred text editor, add the ephemeral ports settings to it, and restart the server.

These changes will go into effect when the server is restarted.

Restart the server

Use the appropriate command for your operating system to restart the server.

Procedure

To restart the server:

As a user with root privileges, enter the shutdown command:

```
shutdown -Fr
```

After the server has restarted, log on as a user with root privileges.

Additional relational database tasks

The database administrator is responsible for completing the remaining tasks for configuring the relational database.

Before you begin

Perform the steps in this section on these servers:

- Root/Index server during a Dual server upgrade.
- Root/Index/Storage Library server during a Combined server or Entry server installation.
- Application server with WorkFlo Queue services, SQL services, or VWServices.

Important: If you are upgrading a FileNet-controlled Oracle installation, skip to the appropriate document to upgrade your Oracle software:

- *IBM FileNet Image Services Oracle 10g Installation and Upgrade Procedures (FileNet-Controlled)*
- *IBM FileNet Image Services Oracle 11g Installation and Upgrade Procedures (FileNet-Controlled)*

To download these documents, see “ibm.com and related resources” on page v.

For non-clustered FileNet Image Services systems

If the IBM FileNet Image Services system is configured with a site-controlled relational database (on a local or on a remote database server), verify that the relational database is started before running the `fn_setup_rdb` command.

Procedure

As a FileNet Image Services user, enter the following command to upgrade the FileNet Image Services configuration files and relational database-related files:

```
fn_setup_rdb -u
```

For clustered FileNet Image Services systems

When upgrading a clustered system to IBM FileNet Image Services 4.2, the configuration command must not be run until all nodes have been installed.

Procedure

As a FileNet Image Services user, enter the following command to upgrade the FileNet Image Services configuration files and relational database-related files:

```
fn_setup_rdb -u
```

Results

The configuration command issues the following warning prompt when it is started.

WARNING: If this is a cluster installation, `fn_setup_rdb -u` must NOT be run until all nodes of the cluster have been upgraded. Enter Y to continue or N to abort:

Verify the setup_config file

Verify that the value of `RDBMS_HOME` is set to the location of the Oracle Client software.

Procedure

To verify the `setup_config` file:

1. As a user with root privileges, use your preferred text editor to view the `setup_config` file. Enter:

```
cd/fnsw/local  
vi setup_config
```
2. Verify that the value of `RDBMS_HOME` is set to the location of the Oracle Client software.
3. Exit from the file and save changes, if necessary.

Configure optical libraries

You can optionally configure optical libraries either automatically or manually.

Before you begin

Attention: Optical libraries are not supported in a Solaris Zone environment.

Procedure

To configure optical libraries:

If you encountered **fn_setup** errors pertaining to the optical libraries earlier in this procedure, you can now reconfigure them automatically or manually. If **fn_setup** ran successfully, go to Chapter 7, “Completing the upgrade,” on page 31.

Starting the configuration editor

The **fn_edit** tool starts the IBM FileNet Image Services Configuration Editor.

Procedure

To start the Configuration Editor:

As the FileNet Image Services user, start the Configuration Editor by entering:

Automatically configure a storage library or Optical Disk Unit

A storage library can be configured automatically if it is powered on, and if it is physically connected to the server where you are running fn_edit.

Procedure

To configure a storage library automatically:

1. On the **Procedures** tab, scroll through the list of available procedures and select **Automatically Configure a Storage Library**.

The fn_edit program acquires all the information it needs directly from the storage library or Optical Disk Unit, and does not display any messages unless it encounters an error.

2. After the storage library has been configured, skip to the section, "Verifying storage library information."

Manually configure a storage library or Optical Disk Unit (ODU)

You can manually configure optical disk units.

About this task

Configure the storage library or Optical Disk Unit manually with these steps:

Procedure

To manually configure a storage library:

1. On the **Procedures** tab, scroll through the list of available procedures and select **Manually Configure a Storage Library**.
2. Respond to the prompts with the appropriate information, and supply the following details:
 - Library type
 - Library number
 - Number of optical drives in the library
 - Types of optical drives in the library
 - Position of the optical drives in the library
 - SCSI address of each optical drive and the library's robotic arm
3. After you have answered all of the prompts, **fn_edit** completes the configuration.

Verifying storage library information

To view the result of the procedure and to see information on other storage libraries that are already configured on the system, select the **Storage Libraries** tab.

Exit the configuration editor

When you have finished configuring optical libraries, exit the system configuration editor.

Procedure

To exit the system configuration editor:

Exit `fn_edit` by selecting `Exit` from the **File** pull down menu. If you have not made any changes, it is not necessary to save the file.

Build the system configuration files

Use the `fn_build` tool to rebuild the system configuration files.

Procedure

To build the system configuration files:

1. As `fnsu` user, rebuild the system configuration files by entering:
`fn_build -a`
2. Verify that this command runs successfully by checking that no errors have occurred. If errors were reported, identify and correct the cause of the errors before continuing to the next section.

Chapter 7. Completing the upgrade

This is the final phase of the upgrade procedure. In this topic you will verify that the upgrade was successful.

About this task

In this section you will:

- Verify the Configuration Database and Other Files
- Perform Various System Tests
- Re-enable cron jobs

Verify the server configuration

The processes that use the serverConfig file search for a file named serverConfig.custom. If it does not exist, the processes use the default serverConfig file.

Before you begin

When the installation program upgrades the serverConfig file, it copies the existing serverConfig file to a temporary serverConfig.bak file and installs the new serverConfig file in its place.

- If the contents of the two files are different (except for the file stamps), the installation program renames the temporary file to serverConfig.custom.
- If the contents of the two files are identical (except for the file stamps), the installation program removes the temporary serverConfig file, and the newly installed serverConfig file becomes the default.

About this task

Perform the steps in this section on all servers. At the beginning of this upgrade procedure, you made a backup copy of the /fns/etc/serverConfig file. The serverConfig file was named serverConfig.save and placed in the /fns/install/backup/fns/etc directory. If applicable, the /fns/etc/serverConfig.custom file was saved as serverConfig.custom.save in the /fns/install/backup/fns/etc directory.

Compare the files for the following circumstances:

- If a /fns/etc/serverConfig.custom file was **not** in use before the FileNet Image Services upgrade, then compare the new /fns/etc/serverConfig to the /fns/install/backup/fns/etc/serverConfig.save file. If they are different, change the values of the new /fns/etc/serverConfig with the ones from the /fns/install/backup/fns/etc/serverConfig.save file.
- If a /fns/etc/serverConfig.custom file was in use before the FileNet Image Services upgrade, then compare the new /fns/etc/serverConfig to the /fns/install/backup/fns/etc/serverConfig.custom.save file. If they are different, change the values of the new /fns/etc/serverConfig file with the ones from the /fns/install/backup/fns/etc/serverConfig.custom.save file.

Important: A new request handler has been introduced called password encryption and decryption (PED). If you are using a serverConfig.custom file verify it includes the following entry for a proper functioning system.

```
PEDs          0134231080 1 12 0 0
```

Procedure

To verify the serverConfig file:

1. As fnsw user, compare the file you saved (/fnsw/install/backup/fnsw/etc/serverConfig.save, for example) with the newly installed serverConfig file by entering the following commands:

```
cd /fnsw/etc
diff serverConfig serverConfig.save | more
```
2. If the file serverConfig.save contains parameters that are different from the new serverConfig. Use your preferred text editor to edit the serverConfig.save file.
3. If any values in the new serverConfig file are higher than those in the serverConfig.save file, always keep the higher value.
4. Rename the resulting file serverConfig.custom.

Start FileNet Image Services

Start the software and review the status using the event log.

Before you begin

Important: If you are using a remote database, make sure that the remote database is started.

Procedure

To start the IBM FileNet Image Services software:

1. Logon as the FileNet Image Services user, such as fnsw, and stop all processes:

```
killfnsw -DAy
```
2. Start the Task Manager:

```
Xtaskman &
```
3. After the TM_daemon message displays in the Process table, select the **Monitor** menu.
4. From the **Monitor** menu, select the **Event Logs** option.
5. From the Event Logs window, select the **DISPLAY** menu. Select **Dynamic**. The **Dynamic** option enables screen refreshes each time the messages are logged.
6. Switch to the Task Manager window.
7. From the Task Manager window, select **START**.
You will receive system messages in the Current Status window as FileNet Image Services starts. Once the software startup process finishes, the **CLOSE** button is highlighted.
8. Select **CLOSE**.
9. Review the contents of the Event Logs window to verify that there are no error messages from the software startup.

Run spacerpt (Oracle only)

If the Oracle databases, either Site-controlled or FileNet-controlled, are on the same server as IBM FileNet Image Services, run **spacerpt** after the upgrade and compare the results to the **spacerpt** you ran before the upgrade.

On servers with local Oracle databases

If the Oracle databases, either Site-controlled or FileNet-controlled, are on the same server as IBM FileNet Image Services, follow these steps to run **spacerpt**.

Procedure

To run the **spacerpt** tool:

1. As an FileNet Image Services user, verify that Oracle is up:

```
ps -ef | grep ora
```

If Oracle is running, you will see at least four Oracle processes. If not, start the Oracle software.

- If Oracle is Site-controlled, ask the DBA to start Oracle.
- If Oracle is FileNet-controlled and there are no Oracle processes running, start Oracle:

```
fn_util starttrdb
```

2. As an FileNet Image Services user, enter:

- In the Bourne or Korn shell:

```
spacerpt > <output_file_name>
```

- In the C shell:

```
spacerpt > <output_file_name>
```

where <output_file_name> can be any name you choose.

The **spacerpt** tool verifies that:

- the FileNet Image Services logon and security are intact
- the Advanced internal database structure is intact
- the FileNet Image Services metadata are intact

3. If **spacerpt** does not run, verify that the `f_maint` password has been set and exported correctly.
4. Print a copy of this file and keep it in a safe place. You can compare this copy with the **spacerpt** run at the beginning of this upgrade procedure.

Test the FileNet Image Services and user applications

Verify that IBM FileNet Image Services is running properly by testing the system in native mode. Verify that you can scan, index, commit, fax, and print manually using IBM FileNet Capture Professional or IBM FileNet IDM Desktop.

Before you begin

Native mode is preferred in this case for two reasons:

- Only FileNet Image Services errors will be displayed. API-oriented errors can be tested after FileNet Image Services processes have been tested.
- FileNet Image Services errors will display during their specific stage of document entry or retrieval. This reduces your troubleshooting time.

Procedure

To test the user applications:

1. If COLD is installed, run COLD preview to test it.
2. Test user applications on the server to verify that they run successfully.

Configuring FIPS mode - optional

The US Federal Information Processing Standard 140-2 (FIPS 140-2) is a validation program that defines security standards for validating cryptographic modules that encrypt user credentials (user name and password) between servers. If you do not want to configure FIPS mode, skip to the next section.

About this task

The cryptographic modules are certified through the National Institute of Standards and Technology (NIST). The IBM Tivoli group has built certified cryptographic libraries, which are now included with IBM FileNet Image Services.

FIPS mode controls which cryptographic modules will be used by FileNet Image Services. Enabling FIPS mode allows you to run FileNet Image Services in a FIPS compliant mode by using NIST certified cryptographic modules.

Configuring FIPS mode on your FileNet image Services system is optional. You can configure FIPS mode on your FileNet Image Services system now or at any time in the future. You can also turn off FIPS mode at any time.

For more information about FIPS 140-2 support, see the *IBM FileNet Image Services System Administrator's Handbook*.

Procedure

To configure FIPS mode on your server, perform the following steps from a Command Prompt window:

1. If the FileNet Image Services software is running, as the FileNet software user, stop it by entering:

```
initfnsw -y stop
```

2. Kill all remaining FileNet Image Services processes by entering:

```
killfnsw -DAy
```

The -D option kills FileNet daemons (such as TM_daemon). It can be specified if the TM_daemon process is to be terminated. Normally, this process stays running across initfnsw stop cycles, but on occasion, it is necessary to terminate TM_daemon as well.

The -A option removes all IPC segments.

The -y option automatically answers Yes to subsequent killfnsw prompts.

The killfnsw command also stops the IS ControlService on Windows servers.

3. Enter the following command at the system prompt:

```
convert2fips xxxx_xxxx
```

where xxxx_xxxx is one of the following FIPS modes:

FIPS_NONE – turn off FIPS encryption. This is the default mode.

FIPS_PREFERRED – use FIPS encryption unless the server is communicating with a server that does not have either FIPS_PREFERRED or FIPS_ONLY encryption configured.

FIPS_ONLY – use only FIPS compliant encryption. Rejects connections from other FileNet Image Services clients or servers that do not have FIPS compliant encryption supported and configured. FIPS_ONLY mode strictly enforces the use of FIPS compliant encryption between this server and any clients or other servers.

Your choice is stored in the Network Clearinghouse (NCH) database.

4. Restart FileNet Image Services by entering:

```
initfnsw start
```

5. Verify the current FIPS mode by entering:

```
convert2fips
```

Tip: You can determine the current FIPS mode at any time, even while FileNet Image Services is running, by entering the **convert2fips** command with no options.

Install fix packs (optional)

Install any fix packs that apply to this release of IBM FileNet Image Services. Perform the steps in this section on all servers.

Procedure

To install FileNet Image Services fix packs:

Read the accompanying README file, which contains the instructions for installing the software. Retrieve the latest fixes from the IBM Information Management support page at “ibm.com and related resources” on page v.

Re-enable Cron jobs

If you disabled any cron jobs at the beginning of this upgrade, you can re-enable them now.

Modify the inittab file

If you modified the /etc/inittab file at the beginning of this procedure, you can now edit the file again to remove the comment character. Removing the comment character enables the IBM FileNet Image Services software to start automatically whenever the server is restarted.

About this task

Perform the steps in this section on all servers.

Procedure

To modify the inittab file:

1. As a user with root privileges, change to the /etc directory by entering the following command:

```
cd /etc
```

2. Using your preferred editor, open and edit the `inittab` file.
3. Locate and uncomment (remove the `:` symbol from) the line that is similar to the following example:

```
rcfn:234:wait:/bin/sh /etc/rc.initfns /dev/console> /dev/console2 >&1
```
4. On AIX 6.1 or later servers, you might find an occurrence of the following statement:

```
rcfnodd:2:wait:/etc/rc.fnodd 2>&1 | alog -tboot > /dev/console 2 >&1
```

If so, comment out the statement. Add a colon (`:`) to the beginning of the line to prevent the `fnodd` process from running when the server restarts.

Important: On AIX 5.3 servers, do NOT comment out the statement because the `fnodd` process must be run.
5. Exit the file and save your changes.

Upgrading storage library servers and applications servers

Repeat these procedures to upgrade any additional storage library servers or application servers.

Procedure

To upgrade storage library servers and application servers:

1. If you have not already begun to upgrade any additional storage library servers or application servers, return to Chapter 3, “Preparing for the upgrade,” on page 7 and repeat these procedures for each server that needs to be upgraded.
2. When you have upgraded all the servers in your IBM FileNet Image Services system, continue with the next section.

Back up the system

After you have upgraded the root/index server and any other application or storage library servers, you should make a full system backup.

About this task

For complete information on making system backups see:

- *IBM FileNet Image Services System Administrator's Companion for UNIX*
- *IBM FileNet Image Services Enterprise Backup and Restore User's Guide*
- *IBM FileNet Image Services Third-Party Backup/Restore Guidelines*

To download these documents from the IBM support page, see “[ibm.com](#) and related resources” on page v.

The FileNet Image Services upgrade is complete

You have completed the IBM FileNet Image Services Upgrade procedure. You can now start FileNet Image Services and return to production mode.

About this task

After you have verified that FileNet Image Services and the RDBMS run successfully, you can remove the old versions of the software as long as no other applications are using them.

MKF database migration from raw partitions to file systems on UNIX servers

IBM FileNet Image Services now supports either file systems or raw partitions for its Multi-Keyed File (MKF) databases on UNIX servers.

File systems is the default for fresh installations. Existing FileNet Image Services users can choose to continue using raw partitions as before, or migrate to file systems. After your current UNIX-based FileNet Image Services server has been upgraded to FileNet Image Services version 4.2, you can optionally convert the MKF databases from raw partitions to file systems.

For complete information about migrating your MKF database, see the document *MKF Database Migration from Raw Partitions to File Systems on Unix Servers*. To download this document from the IBM Support page, see “[ibm.com](#) and related resources” on page v.

Appendix A. Uninstalling FileNet Image Services

Uninstall the FileNet Image Services software from your server.

Procedure

To uninstall the FileNet Image Services software:

1. Verify that you are logged on with root privileges.
2. Stop the FileNet Image Services software.
3. Back up any log files or other data in the `/fns` and `/fns/local` directories that you want to save.

Tip: Unless you specify otherwise, the uninstallation program uses the same mode that you used during the installation. For example, if you installed FileNet Image Services using Silent mode, the uninstallation program automatically defaults to Silent mode, too, even if you do not specify the **silent** option.

4. Change to the root directory and run the uninstallation program. The uninstallation program defaults to the same mode that you used for installation, unless you choose a different mode. Enter:

```
cd /
```

- Graphical mode

```
/fns/IS_uninstaller/uninstall_is.bin -i gui
```

- Console mode

```
/fns/IS_uninstaller/uninstall_is.bin -i console
```

- Silent mode

```
/fns/IS_uninstaller/uninstall_is.bin -i silent
```

Important: You must use the **uninstall_is.bin** command to uninstall the FileNet Image Services software. You cannot use the operating system tools to remove FileNet Image Services.

Uninstalling FileNet Image Services also uninstalls the Tivoli GSKit modules from the `/fns/lib/shobj/tiv` directory. The Tivoli GSKIT contains cryptographic libraries that are used by FileNet Image Services to provide compliance with Federal Information Processing Standards (FIPS 140-2).

5. The uninstallation program leads you through the necessary steps and prompts you when it is finished.

Tip: The uninstallation program leaves certain critical directories intact to protect existing data.

6. After the uninstallation program has finished, go to the `/fns` directory and examine the remaining contents. Manually remove any unwanted files (such as the `uninstall-output.txt` file) and directories.

Appendix B. Installing FileNet Image Services in non-English Environments

IBM FileNet Image Services supports several languages for installation, configuration, error reporting, and indexing.

Refer to the *IBM FileNet Image Services System Administrator's Handbook* for setting the supported language preference for the operating system, databases, and the FileNet Image Services software.

Appendix C. Troubleshooting the installation program

If you encounter any problems during the IBM FileNet Image Services software installation, see the following problems and solutions for additional help.

Problem

Some of the FileNet Image Services files did not copy onto the server correctly.

Solution

Verify that all FileNet Image Services-related programs are shut down.

```
/fnsw/client/bin/wal_purge
```

Then run the installation again.

Problem

After I start the FileNet Image Services installation program on my server, I get this cryptic message:

```
Unable to load input file: /tmp/isj92q67a/jvm
```

Solution

You might be logged on as `fnsw` or some other user. The installation program must be run as the root user. Log on as root user and run the installation again.

Problem

In Graphical mode, the Welcome screen does not display.

Solution

Verify that the `DISPLAY` environment variable has been set correctly. If you used the `su` command to log on as root user, the `DISPLAY` variable might not be correct.

1. Check the `DISPLAY` variable by entering:

```
echo $DISPLAY
```
2. Examine the `DISPLAY` setting. Verify that the variable is set to `0:0` to display on your local monitor. If you are installing FileNet Image Services remotely on another server, the `DISPLAY` variable on that server must be set to direct the display to the server you are working from.

Problem

The FileNet Image Services installation program cannot find enough temporary space to proceed with the installation. In Graphical mode, a message displays on the screen and is logged in the log file. In Silent mode, the installation program returns to the command prompt and no log file is created.

Solution

Locate another directory that has the amount of space you need. Then redirect the installation program to that directory by setting the *IATEMPDIR* environment variable to that alternate directory. The alternate temporary directory must be outside the /fns directory structure. For example, you might enter:

- In the Bourne shell:

```
IATEMPDIR=/othertemp  
export IATEMPDIR
```
- In the Korn shell:

```
export IATEMPDIR=/othertemp
```
- In the C shell:

```
setenv IATEMPDIR /othertemp
```

Where */othertemp* is the full file path to the alternate temporary directory.

After you set the *IATEMPDIR* variable, run the installation program again.

Problem

When upgrading a clustered FileNet Image Services system to FileNet Image Services version 4.2, the configuration command `fn_setup_rdb -u` was run before all nodes of a clustered FileNet Image Services system were installed.

Solution

FileNet Image Services on a clustered node can encounter and log read errors regarding `therdbup.bin` and `filenet.pdf` files. To correct the problem `therdbup.bin` file and the `filenet.pdf` file (if it exists) must be restored to their old formats through the following steps before continuing upgrades of other nodes:

- Create the trigger file `/fns/local/tmp/HOLD_CONVERSION`. The trigger file is a touch file only. This file causes the creation of the `rdubp.bin` file to be written in a format prior to the FileNet Image Services version 4.2.
- Force the `rdubp.bin` file to be written by running **`Xdbconnect -r`** and entering the user password.
- Run **`fn_pso_encrypt_pdf -p -o [full path of an output file]`**. Rename the current `filenet.pdf` file in the `/fns/local` directory to a different name. Copy the specified output file over the `filenet.pdf` file in the `/fns/local` directory.

Important: Data limits and sizes, including password lengths, have increased in FileNet Image Services version 4.2. Except for the case where files must be restored to a format before FileNet Image Services version 4.2, do not update the Programmable Security Objects (PSO) and RDB password data until after **`fn_setup_rdb -u`** has been run. This ensures the safe upgrade of the existing data.

Problem

The FileNet Image Services installation terminates with the following exception message:

This Application has Unexpectedly Quit: Invocation of this Java Application has caused an InvocationTargetException. This application will now exit. (LAX)

This error occurs because the *DISPLAY* environment variable might have been set to an empty string, which causes the installation program to default to console mode. For example, the following commands were run:

```
export DISPLAY
```

```
run <installer binary>
```

where the *<installer binary>* is the installation program file such as *./is_4.2.0_aix.bin*

Solution

Set the *DISPLAY* environment variable and then restart the installation program by doing the following steps:

1. Reset the *DISPLAY* environment variable by entering either of the following commands:

```
unset DISPLAY
```

or

- In the Bourne shell, enter:

```
DISPLAY=<host_identifier>:0  
export DISPLAY
```

- In the Korn shell, enter:

```
export DISPLAY=host_identifier:0
```

- In the C shell, enter:

```
setenv DISPLAY host_identifier:0
```

where *host_identifier* is the server identifier, either a name or an IP address.

2. Start the installation program in console mode by entering:

```
<installer binary> -i console
```

where *<installer binary>* is the installation program file such as *./is_4.2.0_aix.bin*.

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Index

Special characters

/etc/services, update 19

A

AIX

- installing fnsod device addresses 22
- installing fnsod driver 21
- modifying TCP/IP port settings 26
- preparing to upgrade 11
- upgrading database software 12

AIX server

- preparing to upgrade AIX server 11

AIX software, debugging 6

AIX, upgrading 11

application servers

- upgrading 36

B

back up server configuration file 8

before you begin 15

C

configuration editor

- exiting 30

- starting 28

configuring FIPS mode 34

console mode 16

cron jobs

- disabling for the upgrade 9

- re-enabling 35

D

database servers

- additional tasks 27

database software

- additional tasks 27

- installing 21

- pre-startup fixes 21

debugging AIX software 6

debugging software 6

documentation, related 6

documentation, Related 6

E

environment variables

- resetting 24

ephemeral ports 26

F

FCP

- preparing to upgrade

- UNIX 7

Federal Information Processing Standard (FIPS) 34

file ownership

- setting 24

file permissions

- setting 24

file, modifying inittab 10

FileNet Certified Professional

- preparing to upgrade

- UNIX 7

FileNet Image Services

- backing up 36

- loading 15

- preventing automatic start 10

- removing 39

- shutting down 9

- starting 32

- stopping 9

- stopping processes for 9

- testing 33

- upgrade complete 36

- upgrading 15

FileNet Image Services software 5

- configuring

- UNIX 19

fix packs

- installing 35

fn_build 30

fn_setup tool 24

fn_snmp file 18

fnsod device addresses

- installing 22

fnsod driver

- installing 21

G

general prerequisites 3

graphical mode 16

H

hardware requirements 3, 5

hardware settings 3

HP-UX

- preparing to upgrade 11

HP-UX operating system 1

I

IBM DB2 RDBMS software 5

IBM FileNet Image Services

- related documentation 6

inittab file

- modifying 35

inittab file, modifying 10

installation

- system check 16

installation program

- before you begin 15

installation program (*continued*)

- console mode 16

- exporting the display 15

- graphical mode 16

- starting 16

- troubleshooting 43

installing fix packs 35

L

log files 18

logical volume sizes 11

M

memory, server 3

modifying inittab file 10

MS-SQL RDBMS software 5

multiserver upgrades 1

O

ODU

- configuring automatically 29

- configuring manually 29

operating system, HP-UX 1

operating system, Solaris 1

operating system, UNIX 1

operating system, Windows 1

optical device links

- removing 26

optical libraries

- configuring 28

Oracle

- running spacerpt 7, 33

Oracle (FileNet-controlled) software

- running spacerpt 33

Oracle (Site-controlled) software

- running spacerpt 33

Oracle database

- running spacerpt 7

Oracle database user environment

- configuring 24

Oracle RDBMS Software 5

P

planning your upgrade 1

planning, upgrade 1

platform-specific prerequisites 4

pre-installation tasks 15

preparing to upgrade AIX server 11

prerequisites 3

prerequisites, general 3

prerequisites, platform-specific 4

procedures, upgrade 1

R

- RDBMS software, IBM DB2 5
- RDBMS software, MS-SQL 5
- RDBMS Software, Oracle 5
- related documentation 6
- Related documentation 6
- relational database software
 - upgrading 13
- Remote terminal 15
- requirements, hardware 3, 5
- requirements, software 3, 5
- restarting the root server 27
- root server, restarting 27
- root user environment
 - setting up 23

S

- server configuration file, bak up 8
- server memory 3
- server upgrade 1
- serverConfig file
 - verifying 31
- settings, hardware 3
- setup_config 28
- silent installation
 - starting 16
- sizes, logical volume 11
- software requirements 3, 5
- software user environment
 - configuring 23
- software, Ddebugging AIX 6
- software, debugging 6
- software, FileNet Image Services 5
- software, IBM DB2 RDBMS 5
- software, MS-SQL RDBMS 5
- Software, Oracle RDBMS 5
- Solaris
 - installing fnsod driver 21
 - modifying TCP/IP port settings 27
 - preparing to upgrade 11
- Solaris operating system 1
- space
 - for software 3
 - paging 3
 - temporary 3
 - total disk 3
 - total swap 3
- spacerpt
 - on servers with local database 33
 - running 7
- spacerpt,, running 7
- storage library
 - configuring automatically 29
 - configuring manually 29
 - Optical Disk Unit 29
 - verifying information 29
- storage library servers
 - upgrading 36
- system backup 36
- system check
 - running 16
 - verifying prerequisites 16
- system configuration files
 - building 30
- system, Windows operating 1

SysV file 18

T

- TCP/IP port settings
 - modifying
 - AIX 26
 - Solaris 27
- toolkit applications
 - exiting 9
- troubleshooting the installation
 - program 43

U

- UNIX
 - preparing to upgrade 11
- UNIX operating System 1
- UNIX servers
 - completing the upgrade 31
- upgrade
 - FileNet Certified Professional role 7
 - fn_snmp file 15
 - fnadmin group 15
 - fnop group 15
 - log files 18
 - monitoring 18
 - preparing for an AIX server 11
 - upgrade complete 36
- upgrade planning 1
- upgrade prerequisites 3
- upgrade procedures 1
- upgrade, server 1
- upgrades, multiserver 1
- upgrading AIX 11
- user applications
 - testing 33
- user environment tables
 - installing 22
 - RDBMS 22

W

Windows operating system 1

X

XVT, installling libraries 20



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